

Headline: TPAC's new shares to be traded on June 3, 2016

Security Symbol: MAI, TPAC

Announcement Details

| Additional listed securities | |
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| Subject | TPAC's new shares to be traded on June 3, 2016 |
| Company name | THAI PLASPAC PUBLIC COMPANY LIMITED (TPAC) |
| Old capital (baht) | 237,669,800.00 |
| - Common stock (Unit: shares) | 237,669,800 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 16,147,876 |
| New capital (baht) | 253,817,676.00 |
| - Common stock (Unit: shares) | 253,817,676 |
| Par value (baht per share) | 1.00 |
| Allocated for | Warrants (TPAC-W1) 16,078,876 units exercise to 16,078,876 common shares |
| Ratio (Warrant : share) | 1 : 1 |
| Exercise price (baht per share) | 5.00 |
| Exercise date | 19-May-2016 |
| Allocated for | Warrants (TPACESOP) 69,000 units exercise to 69,000 common shares |
| Ratio (Warrant : share) | 1 : 1 |
| Exercise price (baht per share) | 4.00 |
| Exercise date | 19-May-2016 |
| Trading date | 03-Jun-2016 |

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