

- Translation -

12 November 2015

Re: The Preliminary Result of Tender Offer Report of Thai Plaspac Public Company Limited
(Form 247-6-Khor)

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosure: The Preliminary Result of Tender Offer Report (Form 247-6-Khor)

Mr. Anuj Lohia and QAMA Investments Limited (collectively the "Offerors") have made the mandatory tender offer for all of the remaining securities of Thai Plaspac Public Company Limited (the "Business"), comprising ordinary shares of the Business and warrants representing the rights to purchase ordinary shares of Thai Plaspac Public Company Limited No. 1 for existing shareholders during the tender offer period of 25 business days from 14 October 2015 to 18 November 2015.

According to the Notification of Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offerors would like to submit the Preliminary Result of Tender Offer Report (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the proposed tender offer, details are in the Enclosure.

Please be informed accordingly.

Sincerely yours,

(Signed) - Anuj Lohia -
(Mr. Anuj Lohia)

and

QAMA Investments Limited
(Signed) - Aradhana Lohia Sharma -
(Mrs. Aradhana Lohia Sharma)

Director

Preliminary Result of the Tender Offer Report

1. Date of submission of this form 12 November 2015
2. Tender Offered Securities All ordinary shares of Thai Plaspac Public Company Limited and warrants representing the rights to purchase ordinary shares of Thai Plaspac Public Company Limited No. 1
3. Name of the Tender Offerors 1) Mr. Anuj Lohia and 2) QAMA Investments Limited
4. Name of the Tender Offer Preparer Bualuang Securities Public Company Limited
5. Tender Offer Period 25 business days starting from 14 October 2015 to 18 November 2015
6. Number and percentage of securities held prior to the making of Tender Offer and those tendered securities as of 11 November 2015

6.1 Shares

	Type	Number of shares	Percentage of the total issued shares ¹	Percentage of the total voting rights ¹
Shares held prior to the making of Tender Offer				
1) Mr. Anuj Lohia	Ordinary shares	126,407,300	60.55	60.55
2) QAMA Investments Limited	Ordinary shares	100	0.00	0.00
Shares tendered	Ordinary shares	-	-	-
Shares held prior to the making of Tender Offer and shares tendered	Ordinary shares	126,407,400	60.55	60.55

Note: As of 30 September 2015, the Business has paid-up ordinary shares of 208,766,400 shares

¹ the total number of outstanding securities = ordinary shares + preferred shares – repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

6.2 Convertible securities

	Convertible securities		Number Of securities	Number of underlying shares ²	Percentage of the total issued shares ³
	Type	Tranche			
Securities held prior to the making of Tender Offer					
1) Mr. Anuj Lohia	Warrants	1	26,601,850	26,601,850	12.74
2) QAMA Investments Limited	Warrants	1	-	-	-
Securities tendered	Warrants	1	-	-	-
Securities held prior to the making of Tender Offer and Securities tendered	Warrants	1	26,601,850	26,601,850	12.74

² The number of underlying shares = the number of units multiplied by the number of shares to be acquired through exercising the right to purchase or convert per one unit of securities of such issue.

³ See footnote ¹

