

- Translation -

Tender Offer for Securities

(Form 247-4)

of

Thai Plaspac Public Company Limited

The Offerors

**Mr. Anuj Lohia and
QAMA Investments Limited**

Tender Offer Preparer and Tender Offer Agent

Bualuang Securities Public Company Limited

"This English language translation of the Tender Offer has been prepared solely for the convenience of the foreign shareholders of Thai Plaspac Public Company Limited and should not be relied upon as the definitive and official document of the Offerors. The Thai language version of the Tender Offer is the definitive and official document of the Offerors and shall prevail in all respects in the event of any inconsistency with this English language translation."

(Translation)

No. IB /30/ 15

13 October 2015

Subject : Submission of tender offer for the securities of Thai Plaspac Public Company Limited

To : Secretary-General, The Office of The Securities and Exchange Commission (the "**SEC**")
President, The Stock Exchange of Thailand (the "**SET**")
Board of Directors of Thai Plaspac Public Company Limited
Securities holders of Thai Plaspac Public Company Limited

Enclosed : Tender Offer for the securities of Thai Plaspac Public Company Limited (Form 247-4)

Pursuant to the intention of Mr. Anuj Lohia and QAMA Investments Limited (collectively the "**Offerors**") to make a mandatory tender offer for all of the remaining securities of Thai Plaspac Public Company Limited (the "**Business**"), comprising ordinary shares of the Business and warrants representing the rights to purchase ordinary shares of Thai Plaspac Public Company Limited No. 1 for existing shareholders.

Bualuang Securities Public Company Limited, as Tender Offer Preparer, would like to submit the tender offer for the securities of Thai Plaspac Public Company Limited (Form 247-4) to the SEC, the SET, the Business, and securities holders of the Business to support their considerations of the tender offer.

Yours Sincerely,

-Yaowadee Nakhata-

(Mrs. Yaowadee Nakhata)

Authorized Director

-Piya Sosothikul-

(Mr. Piya Sosothikul)

Authorized Director

Bualuang Securities Public Company Limited
The Tender Offer Preparer

Table of Content

Part 1	Significant Elements of the Tender Offer
Part 2	Information of the Offerors
Part 3	Information of the Business
Part 4	Additional Information of the Tender Offer
Part 5	Certification of Information
Attachment	
1	Confirmation Letter on Source of Funds Available for the Tender Offer
2	Tender Offer Acceptance Procedures and Forms
	(1) Tender Offer Acceptance Procedure
	(2) Tender Offer Acceptance Form
	(3) Power of Attorney for Tender Offer Acceptance
	(4) Form for Declaration of Cost of Tendered Securities
	(5) Request Form for Rectifying Items in the Securities Holder Record
3	Tender Offer Revocation Procedures and Forms
	(1) Tender Offer Revocation Procedures
	(2) Tender Offer Revocation Form
	(3) Power of Attorney for Tender Offer Revocation
4	Tender Offer Acceptance Procedures and Forms for NVDR
	(1) Tender Offer Acceptance Procedures for NVDR
	(2) Tender Offer Acceptance Form for NVDR
	(3) Power of Attorney for Tender Offer Acceptance for NVDR
	(4) Form for Declaration of Cost of Tendered Securities for NVDR
5	Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Procedures and Forms
	(1) Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Procedure
	(2) Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form
	(3) Power of Attorney for Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment

Tender Offer to Purchase Securities of Thai Plaspac Public Company Limited
(This Tender Offer, Offer Price, and Offer Period are the final offer which will not be amended)

To Securities Holders of Thai Plaspac Public Company Limited

We, Mr. Anuj Lohia and QAMA Investments Limited, (collectively the "**Offerors**"), hereby offer to purchase all the securities of Thai Plaspac Public Company Limited ("**TPAC**" or the "**Business**") in accordance with the terms and conditions as follows (the "**Tender Offer**"):

Part 1
Significant Elements of the Tender Offer

1. Date of Submission of the Tender Offer

13 October 2015

2. Name of the Offerors

Mr. Anuj Lohia and QAMA Investments Limited (the "**Offerors**").

3. Name of the Tender Offer Preparer

Bualuang Securities Public Company Limited (the "**Tender Offer Preparer**" or "**Tender Offer Agent**")

4. Objectives of the Tender Offer

Pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), this tender offer is a mandatory tender offer for all the remaining securities of the Business following the acquisition by the Offerors of 126,407,400 (One Hundred Twenty Six Million Four Hundred Seven Thousand Four Hundred) shares in TPAC and of 26,601,850 (Twenty Six Million Six Hundred One Thousand Eight Hundred and Fifty) units of warrants representing the Rights to Purchase Ordinary Shares of TPAC No.1 for Existing Shareholders (the "**Warrants**") representing approximately 60.55% of the total issued and paid-up shares of the Business and approximately 57.96% of the total issued and outstanding units of Warrants, respectively, from (1) Modernform Group Public Company Limited, (2) Mr. Theerawit Busayapoka, (3) Mr. Niwat Hongpitakpong, (4) Mr. Nopadol Hongpitakpong, (5) Ms. Patra Hongpitakpong, (6) Mr. Cholattit Hongpitakpong, (7) Ms. Nantawan Manajit, collectively referred to as the "**Major Shareholder Group**").

5. Type and Amount of the Offered Securities

As at the date of submission of the Tender Offer, the Business has two types of securities for the Offerors to tender, which are ordinary shares and the Warrants.

5.1 Ordinary Shares

The Business has 208,766,400 issued and paid-up ordinary shares.

5.2 Warrants

The Business has 45,900,081 outstanding units of Warrants

The Offerors are not required to conduct a tender offer for the warrants issued to directors and employees of the Business under the employee stock option plan (the "**ESOP Warrants**") because the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended) does not require the Offerors to make a tender offer for warrants which have a restriction on the person who can exercise the warrants i.e. the ESOP Warrants, and such restriction will cause the Offerors to be unable to exercise such warrants.

Therefore, the Offerors shall only make a tender offer for all remaining 82,359,000 (Eighty-two million three hundred and fifty nine thousand) ordinary shares of the Business, representing approximately 39.45% of the total issued and paid-up shares of the Business and representing approximately 39.45% of the total voting rights of the Business and for all remaining 19,298,231 (Nineteen million two hundred ninety eight thousand two hundred and thirty one) units of Warrants of the Business, representing 42.04% of the total issued and outstanding units of Warrants

6. Offer Price

The offer price for the ordinary shares is Baht 7.80 (Seven Baht Eighty Satang) per share (the "**Offer Price for Ordinary Shares**"). Shareholders accepting this Tender Offer (each an "**Ordinary Share Offeree**"), are subject to payment of a brokerage fee of 0.25% of the Offer Price for Ordinary Shares and value added tax (VAT) of 7% of the brokerage fee. Therefore, the net price to be received by the Ordinary Share Offeree will be Baht 7.779135 (Seven Baht Seven Seven Nine One Three Five Satang) per share.

The offer price for the Warrants that have not been exercised is Baht 2.80 (Two Baht Eighty Satang) per unit of Warrants (the "**Offer Price for Warrants**"). Warrants unit holders accepting this Tender Offer (each and "**Warrant Offeree**"), are subject to payment of a brokerage fee of 0.25% of the Offer Price for Warrants and value added tax (VAT) of 7% of the brokerage fee. Therefore, the net price to be received by the Warrant Offeree will be Baht 2.79251 (Two Baht Seven Nine Two Five One Satang) per unit of the Warrants

Such Offer Price is:

- (✓) the final offer which will not be changed (subject to the condition specified in Clause 8)
 () not the final offer and Offerors may change the Offer Price

Pursuant to the Revenue Code of Thailand, unless specifically exempted under the terms of an applicable double tax treaty, if the Ordinary Share Offeree or the Warrant Offeree (the "**Offeree**") is a foreign juristic person not operating any business in Thailand and residing in a country which does not have a double tax treaty with Thailand or residing in a country that has a double tax treaty with Thailand but such treaty does not exempt withholding tax on capital gains from the sale of securities in Thailand, such Offeree is subject to a 15% withholding tax on the difference between the Offer Price and the price which the Offeree originally paid to acquire the tendered securities. The price which such Offeree originally paid to acquire the tendered securities must then be declared to the Tender Offer Agent (by completing the Form for Declaration of Cost of Tendered Securities in Attachment 2 (4) and Attachment 4 (4) for Non-Voting Depository Receipts ("**NVDR**").

In the event that any Offeree fails to declare the aforementioned information, the Tender Offer Agent will determine the amount of withholding tax based on the result of the Offer Price multiplied by the total number of tendered securities or NVDR of the Business and will deduct the withholding tax accordingly.

Note: An Offeree which is a Thai juristic person will be responsible to withhold 3% tax on the brokerage fee and must issue a Withholding Tax Certificate to the Tender Offer Agent.

7. Offer Period

The Tender Offer period will last a total of 25 business days from 14 October 2015 to 18 November 2015 inclusive (the "**Offer Period**"), during the office hours of the Tender Offer Agent from 9:00 a.m. to 4:00 p.m. Such Offer Period is:

- (✓) the final period which will not be extended (subject to the condition specified in Clause 8)
 () not the final period and the Offerors may extend the period.

8. Conditions of Change in the Tender Offer

- () No condition
- (✓) Conditions of change in the Tender Offer are as follows:
 - (✓) Offerors may reduce the Offer Price or extend the Offer Period in the case of any event or action that occurs during the Offer Period which causes severe damage to the status or to the assets of the Business
 - (✓) Offerors may change the offer or extend the Offer Period to compete with another offeror who has submitted a tender offer for securities of the Business during the Offer Period.

9. Conditions for Cancellation of the Tender Offer

Offerors may cancel the Tender Offer upon the occurrence of one or more of the following events:

- 9.1. any event or action occurring after the submission of the Tender Offer to the Office of the Securities and Exchange Commission (the "SEC") but within the Offer Period which causes or may cause severe damage to the status or to the assets of the Business, where such event or action has not resulted from Offerors actions or actions for which Offerors are responsible; or
- 9.2. any action conducted by the Business after the submission of the Tender Offer to the SEC but within the Offer Period which causes or may cause a significant decrease in the value of the Business's shares; or
- 9.3. any frustrating action as defined in the Notification of the Capital Markets Supervisory Board No. TorChor. 14/2554 Re: Actions or exempt of actions that may affect the result of the tender offer.

10. Tender Offer Revocation Period

The Offeree is able to revoke its acceptance of the Tender Offer at the office of the Tender Offer Agent on any business day between 14 October 2015 and 11 November 2015 inclusive during the hours of 9:00 a.m. to 4:00 p.m. totaling 20 business days, unless the Offeree has confirmed the non-revocation of the acceptance on the Tender Offer in the Tender Offer Acceptance Form or has submitted a "Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form of the Business" (the Offeree must follow the Tender Offer Revocation Procedure as specified in Attachment 3 (1))

11. Allocation of Securities if the Tendered Securities are more or less than the Offered Securities (applicable only to the case of partial tender offer pursuant to Chapter 5 of the Notification of the Capital Markets Supervisory Board No. TorChor. 12/2554)

- Not applicable -

12. Source of Funds for the Tender Offer

The funds required for the Tender Offer for all of the remaining securities of the Business are Baht 696,435,247 (Six hundred ninety six million four hundred thirty five thousand two hundred and forty seven Baht), comprising all of the outstanding ordinary shares of the Business of Baht 642,400,200 (Six hundred forty two million four hundred thousand and two hundred Baht) and all of the Warrants of the Business of Baht 54,035,047 (Fifty four million thirty five thousand and forty seven Baht). The Offerors will settle the Tender Offer consideration from credit facility provided by and cash in savings account deposited with Bangkok Bank Public Company Limited. On 9 October 2015, Bangkok Bank Public Company Limited issued a confirmation letter stating that the Offerors had credit facility provided by and savings account deposited with the Bangkok Bank that are sufficient to cover the full amount required for the Tender Offer for all of the remaining securities of the Business.

Bualuang Securities Public Company Limited, as the Tender Offer Preparer, has verified that the source of funds of the Offerors is sufficient to conduct this Tender Offer.

13. Tender Offer Agent Information

Name: Bualuang Securities PCL
Address: 29th Floor, Silom Complex Building, 191 Silom Road, Bangrak, Bangkok 10500
Contact Person: Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, or Ms.Benjawan Phasuk
Operation Department
Telephone: 0 2618 1141, 0 2618 1147, or 0 2618 1143
Fax: 0 2618 1120

14. Payment Date

Offerors will make a payment to the Offeree in accordance with the following conditions:

- 14.1 If the Offeree submits the Tender Offer Acceptance Form to the Tender Offer Agent **within** the Tender Offer Revocation Period (on or before 11 November 2015).
- A. If the Offeree **confirms** the non-revocation of the acceptance of the Tender Offer and requests payment as stated in Attachment 2 (2) or Attachment 4 (2) (whichever the case may be), the Offeree will receive payment for the tendered securities on the 3rd business day after the submission date of the Tender Offer Acceptance Form, provided that the Tender Offer Acceptance Form is correct and completed and the transfer of the tendered securities is completed.
 - B. If the Offeree **does not confirm** the non-revocation of the acceptance of the Tender Offer and requests payment as stated in Attachment 2 (2) or Attachment 4 (2) (whichever the case may be) but **later submits**, within the Tender Offer Revocation Period (on or before 11 November 2015), the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form in Attachment 5 (2), the Offeree will receive the payment for the tendered securities on the 3rd business day after the submission date of the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form in Attachment 5 (2), provided that the Acceptance of the Tender Offer and Request for Payment Form is correct and completed and the transfer of the tendered securities is completed.
 - C. If the Offeree **does not confirm** the non-revocation of the acceptance of the Tender Offer and requests payment as stated in Attachment 2 (2) or Attachment 4 (2) (whichever the case may be), the Offeree will receive the payment for the tendered securities on the 3rd business day after the last day of the Tender Offer Revocation Period which is 11 November 2015, provided that the Tender Offer Acceptance Form is correct and completed and the transfer of the tendered securities is completed.
- 14.2 If the Offeree submits the Tender Offer Acceptance Form to the Tender Offer Agent **after** the Tender Offer Revocation Period (after 11 November 2015), the Offeree will receive the payment for the tendered securities on the 3rd business day after the submission date of the Tender Offer Acceptance Form, provided that the Tender Offer Acceptance Form is correct and completed and the transfer of the tendered securities is completed.

Part 2
Information of the Offerors

1. Details of the Offerors**1.1. Mr. Anuj Lohia**

Occupation:	Businessman
Age:	22 years
Address:	36/81, 23rd Floor, P.S. Tower, Sukhumvit Soi 21, Asoke Road, Klongtoey Nua, Wattana Bangkok 10110
Telephone:	0 2664 1532
Identification number:	8103300003614
Educational background:	Bachelor of Science in Business Administration, Babson College
Work experience:	August 2014 Consulting Intern, The Boston Consulting Group July 2014 Wealth Management Intern, Standard Chartered Bank Summer 2013 Operations, Strategy, and Finance Intern, Indorama Ventures Pcl Summer 2012 Human Resources Intern, Indorama Ventures Pcl
Criminal records:	-None-
Pending legal disputes:	-None-

1.2. QAMA Investments Limited**1.2.1. General Information**

Name:	QAMA Investments Limited ("QAMA")
Address:	Les Cascades Building, 33 Edith Cavell Street, Port Louis, Mauritius
Telephone:	+230 212 9800
Fax:	+230 212 9833, +230 212 5265, +230 208 0572
Company Registration No.:	133043 C1/GBL

1.2.2. Business Information and Other Details of the Offeror

1.2.2.1 Business Description

QAMA Investments Limited, a company incorporated in the Republic of Mauritius on 10 September 2015, is company that carrying on any type of business including investment, outside Mauritius (Global Business Activities) under the Financial Service Act 2007 of Mauritius.

1.2.2.2 Registered and Paid-up Capital

As of 10 September 2015, QAMA had registered capital of 2 (Two) USD, consisting of 2 (Two) ordinary shares, fully paid-up, with a par value of 1 (One) USD per share.

1.2.2.3 List of Shareholders

The following table sets out the list of shareholders of QAMA as of 10 September 2015

Name	Type of Shares	Number of Shares	% of Total Paid-up Shares	% of Total Voting Rights
1. Mrs.Suchitra Lohia	ordinary shares	1	50	50
2. Mrs.Aradhana Lohia Sharma	ordinary shares	1	50	50
Total		2	100	100

Remark:1. One share will have one vote. For an ordinary resolution, a simple majority vote of the votes of the shareholders attending the meeting and entitled to vote shall be required. In the case of any matters which shall be approved by a special resolution, not less than 75 percent vote of the shareholders attending the meeting and entitled to vote shall be required.

2.Mrs. Suchitra Lohia is Mr. Anuj's mother and Mrs.Aradhana Lohia Sharma is Mr. Anuj's sister. Mrs. Aradhana Lohia Sharma is the wife of Mr. Kevin Kumar Sharma.

1.2.2.4 List of Board of Directors

The members of the board of directors of QAMA as of 17 September 2015 are set out below.

Name	Title
1. Ms. Rooksana Shahabally Bibi	Director
2. Mrs.Suchitra Lohia	Director
3. Mr. Sahjahan Ally (Farad) Nauthoo	Director
4. Mrs.Aradhana Lohia Sharma	Director

Remark: 1.The authorized directors: One of directors can sign with company seal
2. A quorum of the board of directors' meeting shall be consisted of a majority of the directors. The decision at the meeting shall be by a majority of votes.

1.2.2.5 Summary of Financial Positions and Operating Performance

None. QAMA was incorporated on 10 September 2015

1.2.2.6 Material encumbrance according to the notes to the latest financial statements audited by the auditor

-None-

1.2.2.7 Information relating to criminal records during the past five years of QAMA and/or Executives of QAMA

-None-

1.2.2.8 Pending legal disputes of QAMA and/or Executives of QAMA

-None-

2. Tender Offer Preparer

Name: Bualuang Securities PCL
 Address: 29th Floor, Silom Complex Building, 191 Silom Road, Bangrak, Bangkok 10500
 Telephone: 0 2618 1141, 0 2618 1147, or 0 2618 1143
 Fax: 0 2618 1120

3. Other Advisor Information (if any)

Name: The Capital Law Office Limited as legal advisor
 Address: 44 Smooth Life Tower, 18th Floor, North Sathorn Road, Bangrak, Bangkok 10500
 Telephone: 0 2633 9088
 Fax: 0 2633 9089

4. Relationship between the Offerors and the Business, Major Shareholders, or Directors of the Business**4.1. Summary of the Material Information of Any Contract/ Agreement/ Memorandum of Understanding, Entered into by the Offerors Prior to Making the Tender Offer for the Purpose of Trading Securities of the Business, Regardless of whether or Not Such Contract/ Agreement/ Memorandum of Understanding is Entered into for the Purpose of Trading of Securities in the Tender Offer**

Contract:	Securities Sale and Purchase Agreement dated 9 October 2015 (the " Securities Sale and Purchase Agreement ")
Parties:	(1) Modernform Group Public Company Limited; (2) Mr. Theerawit Busayapoka; (3) Mr. Niwat Hongpitakpong; (4) Mr. Nopadol Hongpitakpong; (5) Ms. Patra Hongpitakpong; (6) Mr. Cholatit Hongpitakpong; and (7) Ms. Nantawan Manajit as Sellers and (1) Mr. Anuj Lohia and (2) QAMA Investments Limited as Purchasers
Legal Counsels for Entering into the Agreement:	Legal advisor to the Purchasers: The Capital Law Office Limited The Sellers did not engage an external legal advisor
Transaction:	The Sellers shall sell the Shares and Warrants (collectively the " Securities ") to the Purchasers pursuant to the terms and conditions of

	the Securities Sale and Purchase Agreement.
Sale Securities:	<ol style="list-style-type: none"> 1. 126,407,400 ordinary shares held by the Sellers, representing approximately 60.55% of the total issued shares and the total voting rights of the Business 2. 26,601,850 units of Warrants of the Business held by the Sellers, representing approximately 57.96% of the total issued and outstanding Warrants
Purchase Price	<p>Ordinary shares: Baht 7.80 per Share</p> <p>Warrants: Baht 2.80 per unit of Warrants</p>
Key Conditions:	<p>The key conditions to the obligation of the Purchasers to purchase the Securities according to the Securities Sale and Purchase Agreement are as follows:</p> <ol style="list-style-type: none"> 1. The Board Meeting of the Business must be held to resolve the followings: <ol style="list-style-type: none"> 1.1 Acknowledging the execution of the Securities Sale and Purchase Agreement between the Sellers and the Purchasers. 1.2 Approving the appointment of 4 new directors to replace 4 resigning directors 1.3 Approving the change of the authorized directors of the Business to be the directors nominated by the Purchasers 2. The Sellers deliver to the Purchasers a letter confirming (i) no encumbrances over the Securities and (ii) the conditions precedent, including the representations and warranties of the Sellers as prescribed in the Securities Sale and Purchase Agreement, have been satisfied. 3. No legislation or governmental action shall have been promulgated or taken effect after the date of the Securities Sale and Purchase Agreement which would prohibit or restrict the consummation of the transactions contemplated herein. 4. No legal action, suit or proceeding shall have been commenced seeking to enjoin the transaction contemplated under the Securities Sale and Purchase Agreement and no event or action has occurred, threatened or has been taken which may be reasonably expected to result in the commencement of said legal action, suit or proceeding, which makes it inadvisable to proceed with the transactions contemplated under the Securities Sale and Purchase Agreement, 5. No event or occurrence that is or could be determined to be materially adverse to the business, assets, liabilities, earnings, result of operations or other conditions of the Business. <p>Post-closing undertakings are as follows:</p> <p>For a period of 10 years from the closing date,</p> <ol style="list-style-type: none"> 1. Each of the Sellers (including an entity that controls or is controlled by each of them) shall not, either directly or indirectly in Thailand, participate in, invest in, and/or manage entity to engage in the business that the Business is currently carrying on as at the date of the Securities Sale and Purchase Agreement or, will carry on as at sale and purchase date of Securities. 2. Each of the Sellers (including an entity that controls or is controlled by each of them) shall not, either on its/his/her own account or in conjunction with or on behalf of any other person, solicit or entice away from the Business, (i) any key management who at any time within a one year period immediately preceding the date of the Securities Sale and Purchase Agreement were or have been employed by the Business and (ii) any person who shall at any time within a 3 year period immediately preceding the date of the Securities Sale and Purchase Agreement were or have been a customer, representative, agent, supplier or distributor of the Business to transact the same business with such Seller(s).

4.2. Shareholding, whether Direct or Indirect, by the Offerors or the Persons Authorized to Bind the Offerors (In the Case the Offeror is a Juristic Person) in the Business or Major Shareholders of the Business (In the Case the Major Shareholders of the Business is a Juristic Person)

4.2.1. Shareholding in the Business

-None-

4.2.2. Shareholding in the Major Shareholder of the Business

-None-

4.3. Shareholding, whether Direct or Indirect, by the Business, Major Shareholders or Directors of the Business in the Offerors (In the Case the Offeror is the Juristic Person)

4.3.1. Shareholding by the Business in the Offerors

-None-

4.3.2. Shareholding by the Major Shareholder of the Business in the Offerors

-None-

4.3.3. Shareholding by Directors of the Business in the Offerors

-None-

4.4. Other Relationships

4.4.1. Common Directors and/or Common Management

-None-

4.4.2. Related Party Transactions between the Business and the Offerors and subsidiaries

-None-

5. Other Relevant Information for the Securities Holders' Decision Making

5.1. Securities Held by the Offerors Prior to Making the Tender Offer

5.1.1. Share

Name	Class of share	Number of shares	% of total paid-up shares	% of total voting rights
I. Offerors	Ordinary shares	126,407,400	60.55	60.55
II. Persons in the same group as offerors	-	-	-	-
III. Related parties under Section 258 of the person under I and II	-	-	-	-
IV. Other agreements to result in additional acquisition of shares by the person under I to III	-	-	-	-
Total		126,407,400	60.55	60.55

5.1.2. Convertible Securities

Name	Class of convertible securities	Number of units	Number of shares obtained after conversion	% of total voting rights
I. Offerors	Warrants	26,601,850	26,601,850	12.74
II. Persons in the same group as offerors	-	-	-	-
III. Related parties under Section 258 of the person under I and II	-	-	-	-
IV. Other agreements to result in additional acquisition of convertible securities by the person under I to III	-	-	-	-
Total		26,601,850	26,601,850	12.74

5.2. Source of Funds for the Tender Offer

Funding of up to 696,435,247 (Six hundred ninety six million four hundred thirty five thousand two hundred and forty seven Baht) is required to complete the Tender Offer assuming 100% acceptances under the Tender Offer. The Offerors will settle the Tender Offer consideration from Bangkok Bank Public Company Limited. On 9 October 2015, Bangkok Bank Public Company Limited issued a confirmation letter stating that the Offerors had credit facility provided by and savings account deposited with the Bangkok Bank that are sufficient to cover the full amount required for the Tender Offer for all of the remaining securities of the Business.

Bualuang Securities Public Company Limited, as the Tender Offer Preparer, has verified that the source of funding of the Offerors is sufficient to conduct this Tender Offer.

5.3. Plan to Sell Shares of the Business

The Offerors have no intention to sell or transfer securities of the Business received from this Tender Offer to other persons in a material amount during the period of 12 months from the last day of the Offer Period, except in case: the Offerors (i) restructures their business or organization structure, or sell or transfer securities of the Business to any related party of the Offerors under Section 258 of the Securities and Exchange Act B.E. 2535 or to the person in the same group (the "**group declaration**"); or (ii) sell or transfer securities of the Business in order to comply with applicable laws and regulations effective at that time.

5.4. Other Necessary Information

-None-

Part 3 Information of the Business

1. Details of the Business

1.1 General Information

Name:	Thai Plaspac Public Company Limited (the "Business" or "TPAC")
Address:	77 Soi Thian Thaley 30 Bang Thian-Chay Thaley Rd., Tha Kham, Bang Khum Thian, Thailand Bangkok 10150
Telephone:	0 2897 2250-1, 0 2897 2529-30
Facsimile:	0 2897 2426, 0 2897 2531
Company Registration No.:	0107547000575

1.2 Business Operation

Thai Plaspac Company Limited, established on 1 August 1983, is a manufacturer (by customer orders) of various types of rigid plastic packaging materials (bottles and bottle caps), and plastic wares to meet customers' needs in different industries. The Business has 3 production plants with the total areas of 23,700 square meters. Its headquarter office is located at Tha Kham sub-district (Bangkok) and its branch is located at Samae Dam sub-district (Bangkok)

On 15 June 2004, the Business was converted into the public company limited and expanded its business into 3 production lines, which are injection-moulding, blow-moulding and injection-blow moulding, all of which are under ISO 9001:2008 and GMP (Good Manufacturing Practice) certified by Anglo Japanese American Registrars. Packaging products are classified according to industry types into 4 main categories as follows:

- 1) **Food and Beverage Packaging** consists of bottles of products, such as fresh milk, fermented milk, non-dairy creamer, coconut oil, and tomato sauce gallon, and bottle caps of food products such as coffee bottle caps, malt beverage bottle caps, fresh milk and fermented milk bottle caps, yogurt cup, ice-cream boxes and its caps, and juice bottle caps and lids etc.
- 2) **Home Care Packaging** consists of bottles in various shapes and sizes and bottle caps for several home care products such as floor cleaner, sanitary ware, air freshener, deodorant perfume and insecticide (canisters), air purifier (bottles), hygiene supplies and sanitary brush handle etc.
- 3) **Personal Care and Pharmaceutical Packaging** consists of bottles and bottle caps for various personal care and pharmaceutical products, such as mouthwash, hygiene supplies, medical supplies, deodorant bottles and bottle caps, skin cleansing lotion, body powder and vitamin container etc.
- 4) **Instrument Packaging** consists of tape rule, water gauge, chair armrest, chair backrest, table cover flap, and plastic for chair backrest etc.

Customer Base

From past to present, our key customer groups are industrial product manufacturers who are well-known and acceptable among consumers. Our customers are both domestic and international customers who require high quality products. Therefore, the Business attaches significance to high quality products and the way to consistently maintain such high quality of products especially in term of cleanliness and free of contaminants and diseases, which makes a long lasting business relationship with its customers of over 25 years.

1.3 Summary of Financial Highlights and Operating performance of the Business

The table below summarizes key information from the financial statements of the Business for the years ended 31 December 2012, 31 December 2013, and 31 December 2014, and for the 6-month period ended 30 June 2015:

(Unit: Baht million unless stated otherwise)	2012	2013	2014	6-Month Period ended 30 June 2015
Total assets	1,056.35	1,161.45	1,235.71	1,150.79
Total liabilities	520.68	510.10	545.10	443.73
Total shareholders' equity	535.67	651.35	690.61	707.06
Issued and paid-up capital	100.00	200.19	201.33	206.03
Total revenues	1,387.31	1,591.15	1,686.20	812.95
Total expenses	1,242.60	1,422.94	1,556.08	738.63
Income tax expense	30.06	31.57	24.05	14.25
Net profit (loss)	99.96	123.07	93.39	54.82
Earnings per share (Baht)	0.50	0.62	0.46	0.27
Diluted Earnings per share (Baht)	0.50	0.60	0.45	0.26
Dividend per share (Baht)	0.11	0.32	0.30	-
Book value per share (Baht)	5.07	3.12	3.31	3.43

Source: Financial statements of the Business

Note: Investors can refer to the information on the financial statements of the Business from its website (www.thaiplaspac.com) or the SEC (www.sec.or.th) or the SET (www.set.or.th)

1.4 List of Shareholders of the Business**(1) List of the major Shareholders of the Business according to the Latest List of Shareholders as of 14 May 2015**

Name	Number of Shares	% of Total Paid-up Shares	% of Total Voting Rights
1. MODERNFORM GROUP PUBLIC COMPANY LIMITED	100,000,000	48.54	48.54
2. Mr. Eakawut Nuangjamnong	21,552,000	10.46	10.46
3. Mr. Niwat Hongphithakphong	16,407,400	7.96	7.96
4. Mr. Theerawit Busayapoka	16,280,000	7.9	7.9
5. Mr. Paisan Chartphithak	2,820,000	1.37	1.37
6. Mr. Niti Nuangjamnong	2,000,000	0.97	0.97
7. Miss Chongkol Ngamlertchai	1,822,500	0.88	0.88
8. Mr. Weerachai Dejamornthan	1,737,800	0.84	0.84
9. Miss Unchana Pinijkusoljit	1,250,000	0.61	0.61
Total	163,869,700	79.53	79.53

Source: The Stock Exchange of Thailand

(2) Expected Shareholding Structure of the Business after the Tender Offer

In the event that all Offerees which hold all of the remaining securities of the Business accept this Tender Offer, the expected shareholding structure of the Business after the Tender Offer will be as follows:

Name	Number of Shares	% of Total Paid-up Shares	% of Total Voting Rights
The Offerors			
- Mr. Anuj Lohia	208,766,200	100.00	100.00
- QAMA Investments Limited	200	0.00	0.00
Total	208,766,400	100.00	100.00

1.5 List of the Board of Directors of the Business according to the Latest List of Board of Directors and the Expected List of the Board of Directors immediately after the Tender Offer

(1) List of the Board of Directors of the Business according to the Latest List of Board of Directors as of 8 October 2015 before the Offerors acquire the securities of the Business:

Name	Title
1. Mr. Thaksa Busayapoka	Chairman
2. Mr. Theerawit Busayapoka	Chief Executive Director/Director
3. Mr. Niwat Hongphithakphong	Managing Director
4. Mr. Yothin Nuangjamnong	Director
5. Mr. Chatchai Dhammarungruang	Director
6. Police Colonel Wichai Songboratsami	Independent Director/ Chairman of Audit Committee
7. Mr. Surachai Sonthirathi	Independent Director/ Audit Committee
8. Mr. Wisan Santimahakullert	Independent Director/ Audit Committee

(2) List of the Expected Board of Directors immediately after the Tender Offer

Name	Title
1. Mr. Kevin Qumar Sharma	Chairman and Chief Executive Officer
2. Mrs. Aradhana Lohia Sharma	Director
3. Mr. Yashovardhan Lohia	Director
4. Mr. Anil Kumar Kohli	Director
5. Mr. Theerawit Busayapoka	Director
6. Mr. Virasak Suthanthavibul	Independent Director/ Chairman of Audit Committee
7. Mr. Kittiphat Suthisamphat	Independent Director/ Audit Committee
8. Mr. Gran Chayavichitsilp	Independent Director/ Audit Committee

1.5 The Highest and Lowest Prices of Securities of the Business for Each Quarter during the Past 3 Years

Ordinary Shares

Year	Quarter	Price (Baht/ share)	
		Highest Price	Lowest Price
2012	Jan – Mar	9.90	9.05
	Apr – Jun	9.90	9.00
	Jul – Sep	10.50	9.30
	Oct – Dec	10.70	10.00
2013	Jan – Mar	15.60	10.40
	Apr – Jun	18.80	5.40
	Jul – Sep	5.85	5.10
	Oct – Dec	6.40	5.25
2014	Jan – Mar	7.10	6.10
	Apr – Jun	7.10	5.90
	Jul – Sep	6.10	5.90
	Oct – Dec	6.05	5.40
2015	Jan – Mar	6.05	5.45
	Apr – Jun	6.75	5.65
	Jul – Sep	7.60	5.95

Note: The Business paid stock dividend to its shareholders at the ratio of 1 existing share per 1 dividend share. The book closing date that the shareholders was entitle to stock dividend was 10 May 2013

Source: Stock Exchange of Thailand

Warrants

Year	Quarter	Price (Baht/ unit)	
		Highest Price	Lowest Price
2012	Jan – Mar	-	-
	Apr – Jun	-	-
	Jul – Sep	-	-
	Oct – Dec	-	-
2013	Jan – Mar	-	-
	Apr – Jun	1.68	1.11
	Jul – Sep	1.63	1.24
	Oct – Dec	2.00	1.30
2014	Jan – Mar	2.64	1.80
	Apr – Jun	4.00	2.16
	Jul – Sep	2.32	1.97
	Oct – Dec	2.10	1.50
2015	Jan – Mar	1.93	1.44
	Apr – Jun	2.20	1.51
	Jul – Sep	4.10	1.89

Source: Stock Exchange of Thailand

Note: First day trading of Warrants was 18 June 2013

2. Operational Plan after the Business Takeover

2.1 Business Status

The Offerors have no intention to delist the Business from the Stock Exchange of Thailand during the 12-month period after the end of the Offer Period except in the case that the Offerors are required to comply with applicable rules and regulations effective at that time.

2.2 Policy and Plans in respect of the Business' Operations

The Offerors currently have no intention to make any material changes to the objective of the business, business operations, business plan, any material disposals of assets nor to make any material changes to the dividend payment policy during the 12-month period after the end of the Offer Period.

However, in order to provide flexibility to the business operation and maintain or increase the efficiency and competitiveness of the Business, the Offerors may consider modifying the organization structure, employees and/or the financial structure of the Business.

In addition, the Offerors may propose to change the foreign shareholding limit of the Business from 30 percent to 49 percent through a resolution of the board of directors and approval of the shareholders of the Business.

In the case that the Offerors will make any material change which is different from the plans stated in the Tender Offer Documents within the period of 12 months after the end of the Offer Period, the Offerors will arrange to obtain the approval from the board of directors' meeting of the Business, and/or shareholders' meeting of the Business as well as any other required approval according to applicable rules and regulations effective during that time.

2.3 Related Transaction

At present, the Offerors have no related transaction with the Business. If the Offerors have any related transaction to the Business in the future, the Offerors will arrange to ensure that the Business proceeds in compliance with the rules and regulations of the Securities and Exchange Commission, the Capital Market Supervisory Board and the Stock Exchange of Thailand as well as any laws, rules and regulations imposed by the relevant agencies and authorities.

Part 4
Additional Details of the Tender Offer

1. Acceptance Procedure

To accept the Tender Offer, the Offeree must comply with Attachment 2 (1) or Attachment 4 (1), whichever the case may be, with the following procedure:

1.1 Completely fill in and clearly sign, the **“Tender Offer Acceptance Form of Thai Plaspac Public Company Limited”** or **“Tender Offer Acceptance Form – NVDR of Thai Plaspac Public Company Limited”** (**“Acceptance Form”**), as the case may be

1.1.1 In the case of offering for sales of the securities of Thai Plaspac Public Company Limited, use **“Tender Offer Acceptance Form of Thai Plaspac PCL”** as referred to Attachment 2 (2)

1.1.2 In the case of offering for sales of the Non-Voting Depository Receipt (“NVDR”) use **“Tender Offer Acceptance Form – NVDR of Thai Plaspac Public Company Limited”** as referred to Attachment 4 (2)

Remark: The Offeree must convert the securities to match the nationality of the Offeree before submitting to the Tender Offer Agent. The Tender Offer Agent shall not receive any securities that has unmatched nationality with the Offeree.

1.2 Enclose the following supporting documents:

1.2.1 **If ordinary shares and the Warrants are held in share certificate form and warrants certificate form (separately referred to as the “Securities Certificate” and collectively referred to as the “Certificates”), respectively**, all of the Securities Certificate(s) must be endorsed with the signature of the Offeree in the column labeled “Signature of the Transferor” at the back of each Securities Certificate (The Tender Offer Agent will accept only the Securities Certificate which bears the same name as the Offeree or is endorsed with the signature of the Securities Certificate holder at the back of each Securities Certificate together with the completed supporting documents of the transfer) and submit the endorsed Securities Certificate(s) along with documents stated in Clause 1.2.4., whichever the case may be, to the Tender Offer Agent. The Tender Offer Agent requests for the Offeree’s cooperation to submit the Acceptance Form as in Clause 1.1 at least 2 business days prior to the last day of the Offer Period since the Tender Offer Agent needs to further verify and deposit the Securities Certificate with the Thailand Securities Depository Co., Ltd. (“TSD”), the registrar.

- In the case there exists name, title, or surname discrepancy between that which appears on the Securities Certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Official Identification Card, the Offeree has to fill in the **“Request Form for Rectifying Items in the Securities Holder Record”** of TSD (as referred to Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card.
- In the case that the Offeree is a trustee, the Offeree has to submit a copy of the court order evidencing the appointment of the trustee issued not more than 1 year from the submission date of the Acceptance Form, a copy of death certificate, a copy of Identification Card of the trustee, and a copy of house registration of the trustee, certified as true copies, together with the Securities Certificate endorsed by the trustee.
- For the case that the Offeree is a minor child, his/her guardian (Father and Mother) must endorse the Securities Certificate and attach a certified true

copy of his/her guardian's identification card, and a certified true copy of the house registration of his/her guardian and the minor child.

Remark In the case that the tendered securities are held in Securities Certificate form, the Acceptance Form will be completed only if any Securities Certificate is verified by TSD. If the certificate is rejected by TSD, the Tender Offer Agent will notify the Offeree to collect the rejected Securities Certificate(s).

1.2.2 **If the securities are held in scripless form and deposited with the TSD**, the Offeree must contact the broker with which the Offeree deposits the tendered securities and such broker must transfer the said tendered securities into the following account:

- For Local Securities

"บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) เพื่อค้ำเสนอซื้อ" account number 224-000000036-0

- For Foreign Securities

"Bualuang Securities Public Company Limited For Tender Offer" account number 224-000000036-0

The Offeree can submit the Acceptance Form together with the supporting documents to the broker of the Offeree and such broker will deliver the Acceptance Form to the Tender Offer Agent.

1.2.3 **In case of NVDR**, the Offeree will have to transfer the NVDR to the account "Bualuang Securities Public Company Limited For Tender Offer" account number 224-000000036-0. The Tender Offer Agent requests the Offeree's cooperation to submit the Acceptance Form and evidence of transferring NVDR, as specified in Clause 1.1, at least 2 business days prior to the last day of the Offer Period, as the Tender Offer Agent has to transfer the securities and NVDR with Thai NVDR Co., Ltd. in order to proceed with the Acceptance Procedure.

1.2.4 In the case that the Offeree is :

(a) Thai Individual:

A certified true copy of a valid Identification Card, Civil Servant Identification Card or State Enterprise Employee Card, (in case of a Civil Servant Identification Card or State Enterprise Employee Card, a certified true copy of the house registration which contains 13 digits of the individual's identification number or a certified true copy of any legal document which contains 13 digits of the individual's identification is also required), (if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's identification card, and a certified true copy of his/her guardian's and the minor child's house registration.)

(b) Foreign Individual:

A certified true copy of his/her valid Alien Certificate or Passport.

(c) Thai Juristic Person:

A copy of an affidavit issued by the Ministry of Commerce not more than 1 year prior to the submission date of the Acceptance Form, certified as true copy by authorized person(s) of the juristic person, together with company seal (if any); and

A certified true copy of a valid Identification Card, Civil Servant Identification Card, or State Enterprise Employee Card of the authorized person(s); in case of a Civil Servant Identification or State Enterprise Employee Card, a certified true copy of his/her house registration is also required. In the case the

authorized person(s) is a foreigner, a certified true copy of his/her Alien Certificate or Passport is required as stated in Clause 1.2.4 (a) or (b), whichever the case may be.

(d) Foreign Juristic Person:

A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than one year prior to the submission date of the Acceptance Form, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person, together with documents of authorized person(s) certified as true copy as stated in Clause 1.2.4 (a) or (b), whichever the case may be.

All documents must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be within one year prior to the submission date of the Acceptance Form.

In case of appointing a custodian as an authorized person(s), there shall be a power of attorney for the custodian. The above document in Clause 1.1 and 1.2 will then be signed by the custodian attaching together with the custodian's specimen signature(s) and (a) certified true copy(ies) of (a) valid identification card(s) of such authorized person(s).

For a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand but such treaty was not exempted from withholding tax on capital gain from the sale of securities in Thailand. The Offeree is required to declare the cost basis of tendered securities for withholding tax purposes by completing the "**Form for Declaration of Cost of Tendered Securities**" as referred to Attachment 2 (4) for the securities or Attachment 4 (4) for NVDR, whichever the case may be, and/or together with evidence that demonstrates the cost basis.

If the Offeree fails to declare the cost basis for the securities or NVDR, whichever the case may be, the amount of withholding tax 15% will be determined by multiplying the Offer Price with amount of tendered securities or NVDR tendered by the Offeree.

1.2.5 In the case the Offeree is unable to submit the Acceptance Form in person

For Securities

Submit the Power of Attorney Form as referred to Attachment 2 (3) affixed with Baht 30 stamp duty together with a certified true copy of document of the authorized representative and the Offeree as stated in Clause 1.2.4, whichever the case may be.

For NVDR

Submit the Power of Attorney Form as referred to Attachment 4 (3) affixed with Baht 30 stamp duty together with a certified true copy of document of the authorized representative and the Offeree as stated in Clause 1.2.4, whichever the case may be.

1.2.6 Other documents that the Offerors and/or the Tender Offer Agent may require.

Should there be any questions regarding the Acceptance Procedure, please contact the Tender Offer Agent at the address specified in Clause 1.3.1.

1.3 Submission of the Acceptance Form with the following documents

1.3.1 In the case the securities is held in Securities Certificate form

Submit the completed Acceptance Form, as stated in Clause 1.1 together with the document stated in Clause 1.2 between 9:00 a.m. and 4:00 p.m. in every business day of the Tender Offer Agent from 14 October 2015 to 18 November 2015. The Tender Offer Agent requests the Offeree's cooperation to submit the Acceptance Form as stated in Clause 1.1 and supporting documents as stated in Clause 1.2. at least 2 business days prior to the last day of the Offer Period since the Tender Offer Agent needs to verify and deposit the Securities Certificate with TSD, the registrar. If such Securities Certificate is rejected by TSD, the Tender Offer Agent shall inform the Offeree to collect the rejected Securities Certificate. The Offeree can submit the documents to the Tender Offer Agent at the following address:

Bualuang Securities Public Company Limited
Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, or Ms.Benjawan Phasuk
Operations Department
29th floor Silom Complex Building
191 Silom Road, Bangrak District
Bangkok 10500
Tel: 0 2618 1141, 0 2618 1147 or 0 2618 1143
Fax: 0 2618 1120

The Offerors and the Tender Offer Agent will not accept any documents in connection with the Tender Offer submitted by mail

1.3.2 In the case the securities are held in scripless form

In the case that the Offeree holds securities in scripless form and deposits with TSD. The Offeree's broker with which the Offeree deposits the securities shall collect and submit the Acceptance Form and the required documents to the Tender Offer Agent at the address as prescribed in Clause 1.3.1. The Offeree can submit the Acceptance Form together with the required documents to said broker during the period specified by each broker. The broker will then submit all documents to the Tender Offer Agent within the Offer Period.

1.3.3 In case of NVDR

The Offeree must proceed in accordance with the Acceptance Procedure for NVDR as specified in Attachment 4(1). The Tender Offer Agent requests the NVDR holders' cooperation to submit the Acceptance Form as in Clause 1.1 and the required documents in Clause 1.2 at least 2 days prior to the last day of the Offer Period, unless the Offer Period is extended which the Offerors will notify accordingly. The Tender Offer Agent will need to further transfer NVDR with the Thai NVDR Co., Ltd. in order to proceed with the Acceptance Procedure.

1.4 In the case the Offeree confirms acceptance to this Tender Offer, the Offeree shall completely and clearly fill in the Acceptance Form or "**Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form of Thai Plaspac Public Company Limited**" as referred to Attachment 5 (2) and sign on the said form. Once the Offeree submits the Acceptance Form or Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form of Thai Plaspac Public Company Limited to the Tender Offer Agent, the Offeree confirms not to exercise the right on revocation of the acceptance of the Tender Offer under Clause 5.

1.5 In the case the securities of Thai Plaspac Public Company Limited to be tendered are pledged or held against any other guarantees/liabilities, the Offeree must take action to release the pledge or any other encumbrances before responding to the Acceptance Procedure.

- 1.6 In the case that the Offeree does not comply with the Acceptance Procedure or fail to submit the completed documents that lead to problem, impediment, or restraint to the procedure, the Tender Offer Agent hereby reserves the right to change the Acceptance Procedure as appropriate in order to fairly facilitate the Offeree.

2. Purchase Procedure

The Offerors express an interest to acquire all of the remaining securities of the Business that are tendered by the Offeree in this Tender Offer, except for the instance when the Offerors cancel the Tender Offer as stated in the condition in Part 1 Clause 9.

3. Settlement and Payment Procedures

3.1 Payment Date

The Offeree will receive the payment for tendered securities according to the following conditions:

- 3.1.1 The Offeree submits the Tender Offer Acceptance Form to the Tender Offer Agent within the Tender Offer Revocation Period (within 11 November 2015).
- A. In the case that the Offeree **confirms** on the non-revocation of the acceptance of the Tender Offer and request for payment as referred to Attachment 2 (2) or Attachment 4 (2) (whichever the case may be), the Offeree will receive the payment for the tendered securities on the 3rd business day after the submission date of the Tender Offer Acceptance Form, provided that the Tender Offer Acceptance Form is correct and completed, and the transfer of the tendered securities is completed.
 - B. In the case that the Offeree **does not confirm** on the non-revocation of the acceptance of the Tender Offer and request for payment as referred to Attachment 2 (2) or Attachment 4 (2) (whichever the case may be) but **later submits** the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form as referred to Attachment 5 (2), the Offeree will receive the payment for the tendered securities on the 3rd business day after the submission date of the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form as referred to Attachment 5 (2), provided that the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form is correct and completed, and the transfer of the tendered securities is completed.
 - C. In the case that the Offeree **does not confirm** on the non-revocation of the acceptance of the Tender Offer and request for payment as referred to Attachment 2 (2) or Attachment 4 (2) (whichever the case may be), the Offeree will receive the payment for the tendered securities on the 3rd business day after the last day of the Tender Offer Revocation Period which is 11 November 2015 provided that the Tender Offer Acceptance Form is correct and completed, and the transfer of the tendered securities is completed.
- 3.1.2 In the case the Offeree submits the Tender Offer Acceptance Form to the Tender Offer Agent **after** the Tender Offer Revocation Period (after 11 November 2015), the Offeree will receive the payment for the tendered securities on the 3rd business day after the submission date of the Tender Offer Acceptance Form provided that the Tender Offer Acceptance Form is correct and complete, and the transferring of the tendered securities is complete.

In the case that the Offeree submits in the Securities Certificate form, the Acceptance Form will be complete only if any Securities Certificate is verified by TSD. If the Securities Certificate is rejected by TSD, the Tender Offer Agent will notify the Offeree to collect the rejected Securities Certificate.

In the case the Offeree is unable to submit the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form in person, submit the Power of

Attorney for Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment as referred to Attachment 5 (3) affixed with Baht 30 stamp duty together with a certified true copy of document of the authorized representative and the Offeree as stated in Clause 1.2.4, whichever the case may be.

3.2 Payment Procedure

The Offeree can choose the payment procedure as follows:

3.2.1 Transferring through the bank account

The Offeree will receive payments via an automatic transfer to the Offeree's saving account or current account through Bangkok Bank Public Company Limited ("BBL"), Kasikorn Bank Public Company Limited ("KBANK"), or The Siam Commercial Bank Public Company Limited ("SCB") The name of the account holder must be the same as that of the Offeree stated in the Acceptance Form. The Offeree must enclose a copy of a savings account passbook or a statement of current account, showing details of bank account, as the case may be, certify as true copy.

The Offeree will receive the payment from money transfer to the bank account within 5:00 p.m. on the payment date. In the case that the Tender Offer Agent is unable to transfer money to bank account of the Offeree for any reasons, the Tender Offer Agent reserves the right to make payment by cheque. The Tender Offer Agent will inform the Offeree to pick up the cheque or send the cheque by registered mail whichever the case may be following the detail in Clause 3.2.2.

3.2.2 Payment by Cheque

The Tender Offer Agent shall make payments to the Offeree by a cheque issued by Bangkok Bank Public Company Limited, Head Office. A clearing period of approximately 15 days will normally be required for the Offeree residing outside Bangkok. The Offeree can select one of 2 methods of payment as follows:

A. Collect the cheque in-person

The Offeree can collect the cheque made in the name of "A/C Payee Only" during business day and the hours of 1:00 p.m. until 4:00 p.m. only at the office of the Tender Offer Agent, as stated in Clause 1.3.1.

In the case where Offeree wishes to appoint another person to collect the cheque on the Offeree's behalf, such person shall present a power of attorney to the Tender Offer Agent affixed with a Baht 30 stamp duty and a certified true copy of each of the documents set out in Clause 1.2.4 on the date of the collection. If the cheque is not collected within 14 business days following the last payment date or on 23 November 2015, the Tender Offer Agent will send the cheque to the Offeree via a registered mail to the address specified in the Acceptance Form afterward.

B. Receive the cheque via a registered mail to the address specified in the Acceptance Form

If the Offeree wishes to receive payments via a registered mail, the Tender Offer Agent will send the cheque to the Offeree via a registered mail to the address specified in the Acceptance Form. The Offeree may receive the cheque after the 3rd business day after the submission date of the Tender Offer Acceptance Form provided that the Tender Offer Acceptance Form is correct and complete, and the transferring of the tendered securities is complete.

In the case where the tendered securities are in Securities Certificate form, the Tender Offer Agent will make payments to the Offeree only after such Securities Certificate have been verified and deposited with TSD. If TSD rejects the Securities Certificate, the Tender Offer Agent will not make or be obliged to make any payment to the Offeree and will notify the Offeree to collect all submitted documents from the Tender Offer Agent at the address stated in Clause 1.3.1.

In any case, if the Tender Offer Agent completely submits the cheque to the Offeree via a registered mail at the address specified in the Acceptance Form, it is deemed that the Offeree receives the payment legitimately. The Offeree has no right to claim for any interest or damage in whatsoever case.

4. Rights of Securities Holders Who Have Expressed Their Intention to Tender Their Securities

The Offerors will make payments to the Offerees via the Tender Offer Agent following the date and payment procedure that the Offeree expresses intention under Clause 3 above.

If an event occurs, which results in changes of the Offer Price as stated in Part 1 Clause 8, the Offerors will carry out the following procedure:

- (1) In the case that the Offer Price is reduced, the Offerors will make payments at the reduced Offer Price to every Offeree except for securities that the Offerees have irrevocably tendered such securities prior to the date that the Offerors announced the reduction of the Offer Price in which the Offerors will make payment for such securities at the original Offer Price.
- (2) In the case that the Offer Price is increased, the Offerors will make payments for all securities at the increased Offer Price

5. Conditions for Revocation of the Intention to Tender

For the Offeree who does not confirm the non-revocation of the acceptance of the Tender Offer in the Tender Offer Acceptance Form or does not submit "Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form of the Business" under Clause 1.4 to the Tender Offer Agent and wishes to revoke the intention to tender, the Offeree must proceed in the following:

5.1 The last day to revoke an intention to tender securities

The Offeree can revoke his/her intention to tender securities at any time during the Offer Period, which is from 14 October 2015 to 11 November 2015 inclusive during the hours of 9:00 a.m. to 4:00 p.m. on every business day, totaling 20 business days.

5.2 Revocation Procedure

The Offeree who intends to revoke the tendered securities must comply with the procedure in Attachment 3 (1) as follows:

5.2.1 Completely fill in and clearly sign the "**Tender Offer Revocation Form of Thai Plaspac Public Company Limited**" ("**Revocation Form**") as referred to Attachment 3 (2)

5.2.2 Enclose the following documents:

5.2.2.1 Evidence of the receipt of Securities Certificate or transfer instruction in respect with the transfer of scripless securities or the transfer of NVDR and the Acceptance Form

5.2.2.2 In the case there exists title, name, or surname discrepancy between that which appears on the Securities Certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the "Request Form for Rectifying Items in the Securities Holder Record" of TSD (as referred to Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, whichever the case may be.

5.2.2.3 In the case the Offeree who intends to revoke his/her intention to tender securities is

(a) Thai Individual

A certified true copy of a valid Identification Card, Civil Servant Identification Card or State Enterprise Employee Card, (in case of a Civil Servant Identification Card or State Enterprise Employee Card, a certified true copy of the house registration which contains 13 digits of the individual's identification number or a certified true copy of any legal document which contains 13 digits is also required.

If the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's identification card, and a certified true copy of his/her guardian's and the minor child's the house registration.

(b) Foreign Individual

A certified true copy of his/her valid Alien Certificate or Passport.

(c) Thai Juristic Person

A copy of an affidavit issued by the Ministry of Commerce not more than one year prior to the submission date of the Acceptance Form, certified as true copy by authorized person(s) of the juristic person, together with company seal (if any); and a certified true copy of a valid Identification Card, Civil Servant Identification Card, or State Enterprise Employee Card of the authorized person(s); in case of a Civil Servant Identification or State Enterprise Employee Card, a certified true copy of his/her house registration is also required. In the case the authorized person(s) is a foreigner, a certified true copy of his/her Alien Certificate or Passport is required as stated in Clause 5.2.2.3 (a) or (b), whichever the case may be.

(d) Foreign Juristic Person

A copy of a certificate of incorporation, an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than one year prior to the submission date of the Acceptance Form, all of which are certified as true copy by authorized person(s) of the juristic person, together with document of authorized person(s) certified as true copy as stated in Clause 5.2.2.3 (a) or (b), whichever the case may be.

All documents must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be within 1 year prior to the submission date of the Acceptance Form.

In the case that the Offeree is represented by an authorized representative

Submit the Power of Attorney for Tender Offer Revocation document appointing the authorized representative as Attachment 3 (3) affixed with a Baht 30 stamp duty and a certified true copy of each of the document set out in Clause 5.2.2.3 of the authorized person and the authorized representative

In case of appointing a custodian as an authorized person, there shall be a power of attorney for the custodian. The above document in Clause 1.1 and 1.2. will then be signed by the custodian attaching together with the custodian's specimen signature(s) and (a) certified true copy(ies) of (a) valid identification card(s) of such authorized person(s).

- 5.3 Submit the completed **“Revocation Form”** together with the required documents, at the office of the Tender Offer Agent as detail mentioned in Clause 1.3.1, within the given period.

The Offerors or the Tender Offer Agent will not accept any documents in connection with the revocation of intention to tender submitted by mail.

- 5.4 After receiving a completed Revocation Form and the required documents as stated in Clause 5.2, within the specified period, the Tender Offer Agent will proceed as follows:

- Return in Securities Certificates: the Offeree who revoke the tender offer or his or her authorized representative must attach application for withdrawing from TSD together with an identity documents and the Offeree must pay a Baht 80 fee to the Tender Offer Agent and the Tender Offer Agent will return the Securities Certificates to the Offeree or the authorized representative within 30 business days following the submission date of the Revocation Form and the relating documents of withdrawing which are correct and completed Where the Offeree or the authorized representative can collect the Securities Certificates at the Tender Offer Agent office, details are specified in Clause 1.3.1.
- Return in scripless form (for transferring securities to the Offeree’s broker account): The Offeree will have to pay a Baht 100 security transfer fee and the Tender Offer Agent will transfer the securities through TSD to the Offeree’s broker account as specified in the Revocation Form on the business day following the submission date of the Revocation Form.
- Return in scripless form (for transferring securities to the Issuer account for account number 600): The Offeree who revoke the tender offer or his or her authorized representative must attach application for withdrawing from TSD together with an identity documents and the Offerees must pay a Baht 80 fee to the Tender Offer Agent and the Tender Offer Agent will return the Securities through TSD to the issuer account for account number 600 on the business day following the submission date of the Revocation Form.

The Offeree who intends to tender the NVDR securities, the Offeree will receive the NVDR securities through TSD from Thai NVDR Co., Ltd.

6. Method of Delivery for Securities in the case the Tender Offer is Cancelled

In the case that the Tender Offer is cancelled as condition stated in Part 1 Clause 9, the Offerors will send the Tender Offer cancellation letter along with the cause of cancellation to each securities holder, whose name appeared on the latest shareholder register book, within the next business day after the expiration period of which the SEC has the right to object the cancellation of the Tender Offer (the SEC is able to object to cause of cancellation to the Offerors within 3 business days after notifying the cause to the SEC). Also, the Offerors will announce the cancellation of the Tender Offer along with the cause of cancellation via the SET. The Offeree, whose name does not appear on the latest shareholder register book, can update news on such cancellation of Tender Offer through the SET.

After that, the Tender Offer Agent shall proceed to the Offeree who does not receive the payment for the tendered securities as follows:

- 1) In the case of Securities Certificate: The Tender Offer Agent shall return the share certificate to the Offeree by letting the Offeree collect his/her Securities Certificate at the office of the Tender Offer Agent as specified in Clause 1.3.1. within 30 business days after the date the Tender Offer was cancelled.
- 2) In the case of scripless and/or NVDR: The Tender Offer Agent shall return the securities through TSD in order to deposit the securities to the Offeree’s broker account as specified in the Acceptance Form or transfer the securities through issuer account for account number 600, whichever the case may be on the next business day after the date the Tender Offer was cancelled.

The Offeree who intends to tender the NVDR shall receive the NVDR through TSD from Thai NVDR Co., Ltd.

7. Determination of the Offer Price

7.1 Method of the Offer Price determination

The Offer Price for Ordinary Shares at Baht 7.80 per share equals the price that the Offerors acquired the ordinary shares of the Business from the Major Shareholder Group on 9 October 2015.

The Offer Price for Warrants at Baht 2.80 per unit equals the price that the Offerors acquired the Warrants of the Business from the Major Shareholder Group on 9 October 2015.

7.2 The highest price at which the Offerors or the related party under to Section 258 have/has acquired during the period of 90 days before the submission of the Tender Offer to the SEC Acquisition price of the ordinary shares of the Business of Baht 7.80 per share, acquired on 9 October 2015

Acquisition price of the Warrants of the Business of Baht 2.80 per unit, acquired on 9 October 2015

8. Acquisition of Securities Prior to the Tender Offer (applicable only to the case of partial Tender Offer pursuant to Chapter 5 of the Notification of Capital Market Supervisory Board No. TorChor. 12/2554)

- Not applicable -

We hereby certify that:

- (1) We truly intend to make this Tender Offer;
- (2) The Offer Price in this Tender Offer complies with the provisions in the Notification of Capital Markets Supervisory Board No. TorChor. 12/2554;
- (3) We truly intend to proceed with the plans as specified in this Tender Offer; and
- (4) The statements set forth in this Tender Offer are complete and accurate without information that may be misleading in any material respect and no concealment is made on any material information that should be disclosed.

QAMA Investments Limited

(Signed) -Aradhana Lohia Sharma-
(Mrs. Aradhana Lohia Sharma)
Director

The Tender Offeror

Certification of Information by the Tender Offer Preparer

We, the Tender Offer Preparer, have duly performed duties as prescribed in the SEC Notification governing the approval of financial advisors and scope of work, and hereby certify that:

- (1) We have reviewed and considered such information of the Offerors to the extent that we are confident that such information disclosed in this Tender Offer is complete and accurate without information that may be misleading in any material respect, nor shall it conceal any material information which should be disclosed;
- (2) We have reviewed the financial evidence and are of the view that the Offerors are actually capable of proceeding with the foregoing tender offer;
- (3) We have reviewed the Offerors' business management policy and plan for the Business as stated in Clause 2 in Part 3 regarding to the Information of the Business, and are of the view that:
 - (a) the Offerors are capable of implementing such business management policy and plan;
 - (b) the assumptions used in the determination of the business management policy and plan are justifiably formulated; and
 - (c) the description of the impacts on the Business and risks which may affect the Business or the securities holders is clear and sufficient.
- (4) Based on the information and evidence of acquisition of securities of the Business by the Offerors or any related party under Section 258 of the Offerors during the period of 90 days prior to the date on which the Tender Offer is submitted and the Offer Price as reviewed by us, there is no doubt that the Offer Price in this Tender Offer has not complied with the provisions of the Notification of Capital Markets Supervisory Board No. TorChor. 12/2554; and
- (5) We have reviewed the completeness and accuracy of other information contained in this Tender Offer with due care and are of the view that such information is complete and accurate without information that may be misleading in any material respect and no concealment is made on any material information that should be disclosed.

Bualuang Securities Public Company Limited

(Signed)

-Yaowadee Nakhata-

(Mrs. Yaowadee Nakhata)

Authorized Director

-Piya Sosothikul-

(Mr. Piya Sosothikul)

Authorized Director

Tender Offer Preparer

Attachment 1

Confirmation Letter on Source of Funds Available for the Tender Offer



October 9, 2015

Dear Sir,

Reference is made to the information on Mr. Anuj Lohia's intention (i) to acquire shares in Thai Plaspac Public Company Limited (the "Target") from the existing shareholders and (ii) to acquire warrant and exercise the right thereunder (the "Acquisition Project").

We, Bangkok Bank Public Company Limited (the "Bank"), are pleased to inform you that the Bank has available Baht 697,000,000 from the approved long term loan facility to be utilized for the Acquisition Project to Mr. Anuj Lohia and cash deposited in the savings account with the Bank of Mr. Anuj Lohia.

The Bank would like very much to be part of the Acquisition Project.

Yours faithfully,

Bangkok Bank Public Company Limited

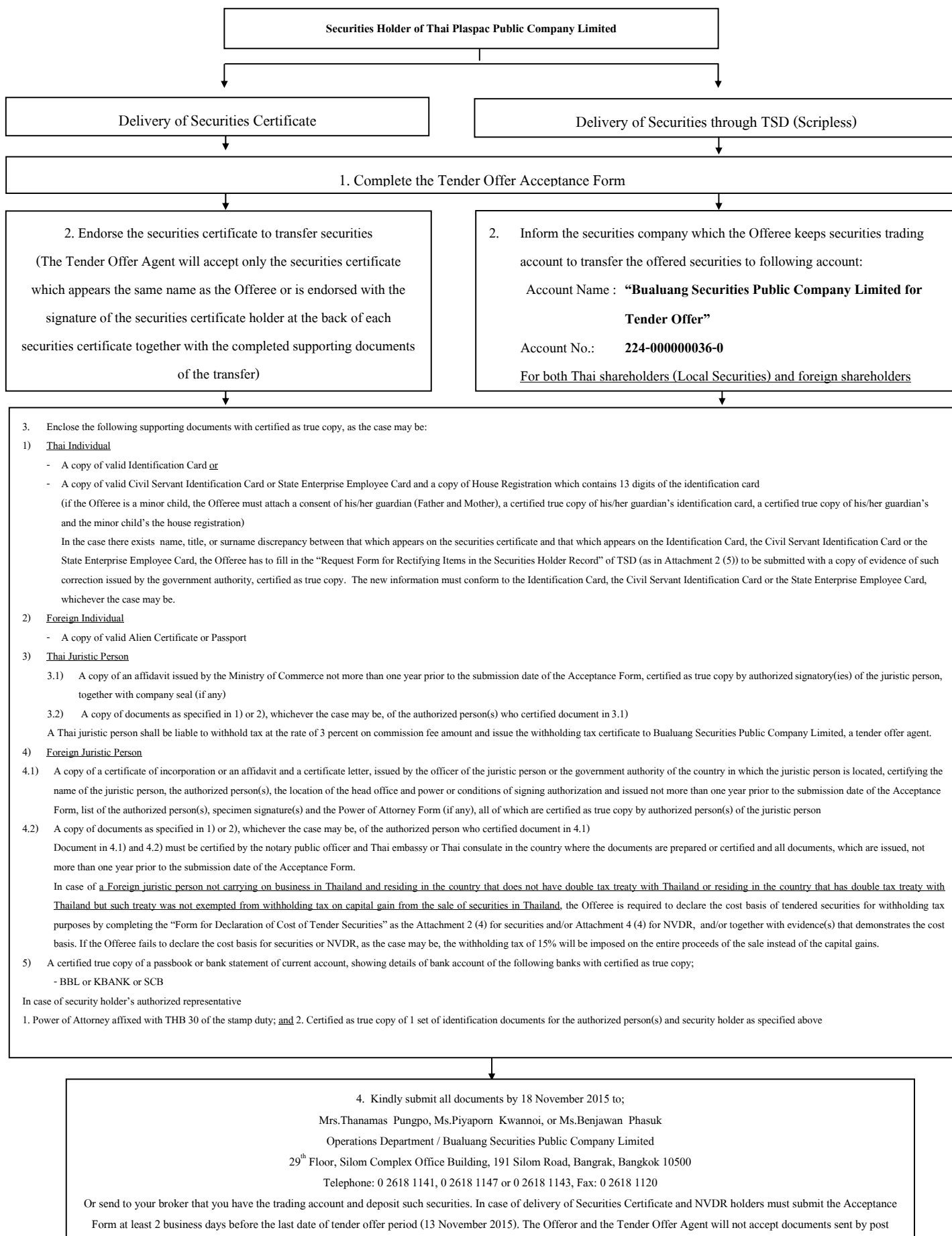
A handwritten signature in blue ink, appearing to read "Suchada", written over a dotted line.

Mrs. Suchada Sukpantavorn
Executive Vice President

Attachment 2

Tender Offer Acceptance Procedure and Forms

Tender Offer Acceptance Procedure



Tender Offer Acceptance Form of Thai Plaspac Public Company Limited

To : The Offeror and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No.....
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address.....
 Sub District.....District.....Province.....
 Country.....Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of securities

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.....
 Foreign Individual Alien Card / Passport ID No.
 Thai Juristic Person Company Registration No.....
 Foreign Juristic Person Incorporate Document No.....

I/We hereby accept to tender and sell

.....(.....) ordinary shares of Thai Plaspac Public Company Limited at the price of THB 7.80 (Seven Baht Eighty Satang) per share and the net price after a commission fee and VAT (7% of commission fee) will equal to THB 7.779135 (Seven Baht Seven Seven Nine One Three Five Satang) per share or total value of THB.....(.....) subject to terms and conditions stated in the Tender Offer document.

.....(.....) warrants of Thai Plaspac Public Company Limited at the price of THB 2.80 (Two Baht Eighty Satang) per unit and the net price after a commission fee and VAT (7% of commission fee) will equal to THB 2.79251 (Two Baht Seven Nine Two Five One Satang) per units or total value of THB.....(.....) subject to terms and conditions stated in the Tender Offer document.

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these securities, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

<input type="checkbox"/> In case of "Ordinary Shares Certificate"	<input type="checkbox"/> In case of "Warrants Certificate"	<input type="checkbox"/> In case of "Scriptless Securities" (Transfer through TSD)				
Securities Holder's Name	Securities Certificate No.	No. of Securities	TSD Participant No.	Transfer Slip No.	Transfer Date	No. of Securities
Ordinary Shares Certificate						
Total						Total
Warrants Certificate						
Total						Total

I/We confirm on non-revocation of the acceptance of the Tender Offer and request for payment as conditions specified in the Tender Offer.

Payment Condition

Automatic transfer payment to my/our account at: please select one BBL KBANK SCB

Branch.....Type of AccountAccount Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of saving account book or current account statement with this form.)

Collect Cheque In-Person Posted as the given address above

I/We hereby attach the following documents for selling transaction including the securities certificate endorsed with the signature and/or evidence(s) of the transfer of securities through TSD to the account of "Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such securities free from any mortgage or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such securities as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such securities to the Tender Offer Agent.

Signed Attorney (.....) Date.....
 Signed Tender Offeree (.....)



Receipt of Transfer Scriptless and Tender Offer Acceptance and Subscription Form

Date..... Receipt no.....
 Bualuang Securities Public Company Limited has received the Tender Offer Acceptance Form of Thai Plaspac Public Company Limited and the securities certificate and/or evidence(s) of the transfer of securities through TSD, amountshares andunits from Mr./Mrs./Miss/Company.....By way of following payment method
 Confirmation on non-revocation of the acceptance of the Tender Offer and request for payment as conditions specified in the Tender Offer.
 Automatic transfer to following bank A/C's: BBL KBANK SCB
 Collect Cheque In-Person Posted as the given address above

Signature.....Tender Offer Agent

For more information please contact; Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, or Ms.Benjawan Phasuk, Operation Department

Bualuang Securities Public Company Limited, 29th Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok. Tel: 0 2618 1141, 0 2618 1147 or 0 2618 1143, Fax: 0 2618 1120



POWER OF ATTORNEY
For Tender Offer Acceptance

Stamp Duty
THB 30

Made at

Date

I/We Age Nationality

ID Card/Alien Card/Passport ID No.Reside at (address that can be reached by mail)

.....

..... Country

as the holder of securities of Thai Plaspac Public Company Limited as follows:

Ordinary shares at the amount ofshares Warrants at the amount ofunits

hereby authorize (Mr. / Miss / Mrs.)Age

Nationality ID Card/Alien Card/Passport ID No.

Reside at (address that can be reached by mail)

..... Country

to act as my/our attorney to sell, transfer, and deliver such securities/NVDR, and confirm on non-revocation of the acceptance of the Tender Offer of Thai Plaspac Public Company Limited through Bualuang Securities Public Company Limited (“Tender Offer Agent”) and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Sign Witness
(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).



Form for Declaration of Cost of Tender Securities

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date

To: Bualuang Securities Public Company Limited (“Tender Offer Agent”)

I/We (Mr./Mrs./Miss/Company)

Nationality Tax Identification No. (if any) would like to declare the acquisition cost of my/our Thai Plaspac Public Company Limited securities to be tendered and offered for sale as follows:

 Ordinary shares

Transfer Date	Shares Certificate No. / Transfer Slip No.	No. of Shares/NVDR	Cost per Share (THB)
Total			

 Warrants

Transfer Date	Warrants Certificate No. / Transfer Slip No.	No. of Warrants /NVDR	Cost per Unit (THB)
Total			

I/We hereby attach

totaling, as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree

(.....)

Remark : In the event that the Offeree which is a foreign juristic person does not declare the cost or fail to submit proper evidence along with the Form of Declaration of Cost of Tendered Securities, the Tender Offer Agent will determine the withholding tax of 15% based on the entire proceeds of sales of the securities.





เอกสารประกอบการแก้ไขข้อมูลผู้ถือหลักทรัพย์

Document to be submitted for Rectifying Items in the Securities Holder Record

1. การแก้ไขข้อมูลจะมีผล เมื่อนายทะเบียนได้รับหนังสือไม่น้อยกว่า 5 วันทำการก่อนวันปิดสมุดทะเบียน ในกรณีที่ท่านฝากหลักทรัพย์ไว้กับบริษัทสมาชิก(โบรกเกอร์) การแจ้งขอแก้ไขข้อมูลต่าง ๆ โปรดติดต่อกับบริษัทสมาชิกของท่านโดยตรง (Corrections will be effective when the registrar has received the documents not less than 5 working days prior to the book closing date. In case where the securities owner deposits the securities with broker/custodian, please contact your correspond broker/custodian.)

2. ที่อยู่ของผู้ถือหลักทรัพย์ควรเป็นที่อยู่ที่จะสะดวกต่อการรับเอกสารโดยวิธีไปรษณีย์ลงทะเบียน แต่มีให้ระบุที่อยู่เป็นไปรษณีย์ ตามที่กรมพัฒนาธุรกิจการค้า กระทรวงพาณิชย์กำหนดไว้ (Address of the shareholder must be convenient enough for receiving documents by registered mail. Address specifying post office number as assigned by Commercial and Registration department of the Ministry of Commerce must not be given.)

เอกสารที่ใช้ยื่นประกอบกับหนังสือฉบับนี้ในแต่ละกรณี (Other Documents to be submitted along with this document under various conditions)

1. เอกสารแสดงตน ของผู้ถือหลักทรัพย์ (Related attached documents)

กรณีผู้ถือหลักทรัพย์เป็นบุคคลธรรมดา (For Juristic persons)

สัญชาติไทย (Thai Nationality)

- บัตรประจำตัวประชาชน (ตัวจริง) และสำเนา ที่ได้ลงลายมือชื่อรับรองความถูกต้องโดยเจ้าของบัตร (The original and a copy of I.D. card with original signature)

สัญชาติอื่นที่มีใช้สัญชาติไทย (Other Nationalities)

- ใบต่างด้าว หรือหนังสือเดินทาง พร้อมสำเนาที่ได้ลงลายมือชื่อรับรองความถูกต้องโดยเจ้าของบัตร (The original and a copy of the signatory's alien identity card or his/her passport, certified true with his/her original signature.)

(กรณี ไม่สามารถยื่นหนังสือเดินทางฉบับจริง ต้องให้เจ้าหน้าที่ Notary Public รับรองความถูกต้องของสำเนาหนังสือเดินทางพร้อมทั้งให้สถานทูตไทย หรือกงสุลไทย ทำการรับรองลายมือชื่อและตราประทับของเจ้าหน้าที่ Notary Public) (In case can not show the original passport, it has to be certified by a notary officer. The signatory certificate and notary public stamp by the Thai Embassy or Consulate of Thailand are required.)

กรณีผู้ถือหลักทรัพย์เป็นนิติบุคคล For Juristic persons

สัญชาติไทย (Thai Nationality)

1. สำเนาหนังสือรับรองจากกระทรวงพาณิชย์ ที่ออกให้ไม่เกิน 1 ปี ลงลายมือชื่อรับรองความถูกต้องโดยกรรมการผู้มีอำนาจลงนามแทนนิติบุคคล (A copy of juristic person certificate issued by the Ministry of Commerce not exceeding one year with original signature of authorized directors who represent the company.)

2. บัตรประจำตัวประชาชน (ตัวจริง) และสำเนา ของกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคล ที่ได้ลงลายมือชื่อรับรองความถูกต้องโดยเจ้าของบัตร

(The original and a copy of I.D. card of authorized directors who represent the company with original signature.)

สัญชาติอื่นที่มีใช้สัญชาติไทย (Other Nationalities)

1. สำเนาหนังสือรับรองการจดทะเบียนบริษัทที่ออกโดยหน่วยงานราชการของประเทศที่นิติบุคคลนั้นมีภูมิลำเนา (A copy of Company's registration certificate issued by government sector.)

2. สำเนาหนังสือรับรองที่ออกโดยเจ้าหน้าที่ของนิติบุคคลนั้นหรือหน่วยงานราชการของประเทศที่นิติบุคคลนั้นมีภูมิลำเนา ซึ่งรับรองชื่อผู้มีอำนาจลงลายมือชื่อผูกพันนิติบุคคล อำนาจหรือเงื่อนไขในการลงลายมือชื่อผูกพันนิติบุคคลและที่ตั้งสำนักงานแห่งใหญ่ (A copy of juristic person authorization certificate issued by an officer of juristic persons or by an authority of the country of origin with original signature, name of an authorized person representing juristic persons, headquarters' location and authority of signatory)

3. สำเนาบัตรประจำตัวประชาชน หรือใบต่างด้าว หรือหนังสือเดินทางของผู้มีอำนาจลงลายมือชื่อผูกพันนิติบุคคลที่ได้ลงลายมือชื่อรับรองความถูกต้องโดยเจ้าของบัตร (A copy of alien identity card or passport of an authority of juristic persons with original signature)

◆ เอกสารตามข้อ 1-3 ที่เป็นเอกสารซึ่งได้จัดทำหรือรับรองความถูกต้องในต่างประเทศ จะต้องดำเนินการ ดังต่อไปนี้ (Documentation No.1-3)

(ก) ให้เจ้าหน้าที่ Notary Public หรือหน่วยงานอื่นใดที่มีอำนาจในประเทศที่เอกสารดังกล่าวได้จัดทำหรือรับรองความถูกต้องทำการรับรองลายมือชื่อผู้จัดทำหรือผู้ให้คำรับรองความถูกต้องของเอกสารดังกล่าว.(With an authorization of notary public officer in the country from which the above documentation was made.)

(ข) ให้เจ้าหน้าที่ของสถานทูตไทยหรือกงสุลไทยในประเทศที่เอกสารดังกล่าวได้จัดทำหรือรับรองความถูกต้องทำการรับรองลายมือชื่อและตราประทับของเจ้าหน้าที่ Notary Public หรือหน่วยงานอื่นใดที่ได้ดำเนินการ ตาม ก) (With an authorization of Thai Embassy or Consul of Thailand in the country at which signatory certificate and notary public stamp were made.)

◆ การรับรองเอกสารข้างต้นต้องรับรองไม่เกิน 1 ปี จนถึงวันที่ยื่นต่อนายทะเบียน (All documentation above must have been certified within one year from the time when submitted to the registrar.)

กรณีแก้ไขคำนำหน้าชื่อ-ชื่อ-นามสกุล ให้แนบเอกสารเพิ่มเติม ดังนี้ (In case of corrections for Title-Name-Family, additional documents must be attached)

1. ภาพถ่ายหนังสือสำคัญการเปลี่ยนชื่อตัว-ชื่อสกุล ใบสำคัญการสมรส ใบสำคัญการหย่า แล้วแต่กรณี (Copy of the certificate for change of Name-Family Name Marriage/Divorce certificate depending on the case.)

2. ผู้ถือหลักทรัพย์ที่ถือใบหลักทรัพย์จะต้องส่งใบหุ้น (ฉบับจริง) มาเพื่อแก้ไขด้วย (Securities holder holding physical certificate must send the certificate for corrections)

Attachment 3

Tender Offer Revocation Procedure and Forms

Tender Offer Revocation Procedure

Securities Holder of Thai Plaspac Public Company Limited

- ↓
1. Complete the Tender Offer Revocation Form and attach the Application for Withdrawing/the Receipt for Securities Certificate/Transfer of Scripless Securities and
- ↓

2. Enclose the following supporting documents with certified as true copy, as the case may be:

- 1) Thai Individual

- A copy of valid Identification Card or
 - A copy of valid Civil Servant Identification Card or State Enterprise Employee Card and a copy of House Registration
- (if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's identification card, a certified true copy of his/her guardian's and the minor child's the house registration)

In the case there exists name, title, or surname discrepancy between that which appears on the securities certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the "Request Form for Rectifying Items in the Securities Holder Record" of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, whichever the case may be.

- 2) Foreign Individual

- A copy of valid Alien Certificate or Passport

- 3) Thai Juristic Person

3.1) A copy of the Company Affidavit, issued by the Ministry of Commerce not more than one year prior to the submission date of the Acceptance Form, together with company seal (if any) and certified true copy by authorized person(s)

3.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 3.1)

- 4) Foreign Juristic Person

4.1) A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Acceptance Form, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person

4.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 4.1)

Document in 4.1) and 4.2) must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents are prepared or certified and all documents, which are issued, not more than one year prior to the submission date of the Acceptance Form

- 5) Attach THB 100 for security transfer fee per transaction or THB 80 for security withdrawal fee per transaction, whichever the case may be

Additional documents for appointment of an attorney

1. Power of attorney affixed with THB 30 stamp duty; and

2. Certified as true copy of additional 1 set of identification documents for the authorized person(s) and security holder as specified above
- ↓

3. Kindly submit all documents by 11 November 2015 to;

Mrs.Thanamas Pungpo, Ms.Piyapom Kwannoi, or Ms.Benjawan Phasuk

Operations Department / Bualuang Securities Public Company Limited

29th Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500

Telephone: 0 2618 1141, 0 2618 1147 or 0 2618 1143, Facsimile: 0 2618 1120

"The Offeror and the Tender Offer Agent will not accept documents sent by post"

Tender Offer Revocation Form of Thai Plaspac Public Company Limited

To : The Offeror and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Revocation Form No.....
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address.....
 Sub District.....District.....Province.....
 Country.....Postal Code.....Contact Telephone.....Facsimile.....

I/We hereby cancel the intention to sell securities of Thai Plaspac Public Company Limited according to the cancellation condition as specified in the Tender Offer document as follows:

- ordinary shares or NVDR ordinary shares of Thai Plaspac Public Company Limited
 warrants or NVDR warrants for the right to buy ordinary shares of Thai Plaspac Public Company Limited

I/We have submitted the Tender Offer Acceptance Form submitted on (Date).....
 Acceptance form no

I/We would like to receive such securities/NVDR return in form of:

- The securities certificate which I/We will contact to receive the securities certificate by myself/ourselves at Operation Department, Bualuang Securities Public Company Limited, 29th Floor, Silom Complex Building (within 30 business days on the business day following the submission date of the Tender Offer Revocation Form. The Offerees must attach the application for withdrawing together with an identity documents and have to pay a Baht 80 fee to the Tender Offer Agent)
 Scripless securities transfer through TSD and deposit such securities for Participant name..... Participant no..... to deposit those securities in securities trading account no..... Securities Trading Account Name (on the business day following the submission date of the Tender Offer Revocation Form)

I/We hereby pay THB 100 for securities transferring fee per transaction.

- Securities transfer through issuer account for account number 600

Bualuang Securities Public Company Limited will transfer such securities into the securities trading account or issuer account for account number 600 on the next business day following the date of which the Offeree or the Attorney submits the Tender Offer Revocation Form and completed supporting documents.

I/We hereby agree and accept all of the above terms and conditions.

Signature.....Tender Offeree Date
 (.....)

Delivery of the Securities Certificate

Bualuang Securities Public Company Limited, as the Tender Offer Agent, has already returned the securities certificate/NVDR as described above to the Offeree who express the intention to cancel the tender offer and the Offeree has already received the securities certificate/NVDR.

Tender Offer Agent..... Recipient / Offeree.....
 (.....) (.....)

✂

Receipt of Tender Offer Revocation Form of Thai Plaspac Public Company Limited

Date..... Revocation Form No.....

Bualuang Securities Public Company Limited has received Tender Offer Revocation Form of Securities of Thai Plaspac Public Company Limited in amount ofshares andunits from (Mr. /Mrs./ Miss /Company) and the Receipt of Tender Offer Acceptance Form No.

..... Such securities will be returned to the Offeree on the business day following the submission date of the Tender Offer Revocation Form in form of:

- Securities certificate to be collectible by myself/ourselves at Operation Department, Bualuang Securities Public Company Limited, 29th Floor, Silom Complex Building
 Scripless securities to be transferred through TSD and deposit such securities for Participant name for my/our Securities Trading Account No..... Account Name (within the next business day)
 Securities transfer through issuer account for account number 600

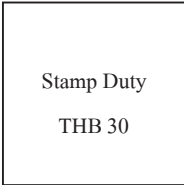
Remark : The delivery method of securities will be the same as when the Offeree submitted the tender offered securities.

Signature..... Recipient / Offeree

For more information please contact; Mrs.Thanamas Pungpo, Ms.Piyaporn Kwanno, or Ms.Benjawan Phasuk, Operation Department

Bualuang Securities Public Company Limited, 29th Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok, Tel: 0 2618 1141, 0 2618 1147 or 0 2618 1143, Facsimile: 0 2618 1120





POWER OF ATTORNEY
For Tender Offer Revocation

Made at

Date

I/We Age Nationality

ID Card/Alien Card/Passport ID No.Reside at (address that can be reached by mail)

.....

.....Postal Code..... Country

as the holder of securities of Thai Plaspac Public Company Limited as follows:

Ordinary shares at the amount ofshares Warrants at the amount ofunits

Limited hereby authorize (Mr. / Miss / Mrs.)Age

Nationality ID Card/Alien Card/Passport ID No.

Reside at (address that can be reached by mail)

.....Postal Code..... Country

to act as my attorney to cancel my/our intention to accept the tender offer of securities of Thai Plaspac Public Company Limited through Bualuang Securities Public Company Limited (“Tender Offer Agent”) and to be authorized to do and execute all such other matter in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Sign Witness
(.....)

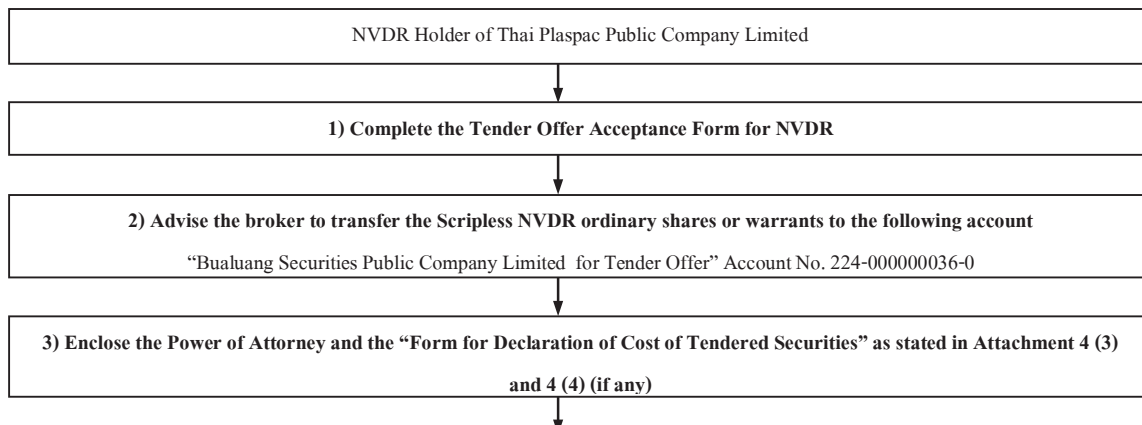
Note: Please attach herewith a certified true copy of valid ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of valid ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a copy of valid ID Card/Alien Card/Passport of the authorized person(s).



Attachment 4

Tender Offer Acceptance Procedure and Forms for NVDR

Tender Offer Acceptance Procedure for NVDR



4) Enclose the following supporting documents with certified as true copy, as the case may be:

4.1) Thai Individual

- A copy of valid Identification Card or

- A copy of valid Civil Servant ID Card or State Enterprise Employee Card and a copy of House Registration which contains 13 digits of the identification card

(if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's identification card, a certified true copy of his/her guardian's and the minor child's the house registration)

In case of name, title, or surname discrepancy between that appears on the securities certificate and that appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the "Request Form for Rectifying Items in the Securities Holder Record" of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card.

4.2) Foreign Individual

A copy of valid Alien Certificate or Passport.

4.3) Thai Juristic Person

4.3.1 A copy of an affidavit issued by the Ministry of Commerce not more than one year prior to the submission date of the Acceptance Form, certified as true copy by authorized director(s) of the juristic person, together with company seal (if any)

4.3.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.3.1 above

A Thai juristic person shall be liable to withhold tax at the rate of 3 percent on commission fee amount and issue the withholding tax certificate to Bualuang Securities Public Company Limited, a tender offer agent.

4.4) Foreign Juristic Person

4.4.1 A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized director(s), the location of the head office and power or conditions of signing authorization and issued not more than one year prior to the submission date of the Acceptance Form, list of the authorized director(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized director(s) of the juristic person

4.4.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.4.1 above

Document in 4.4.1 and 4.4.2 must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents are prepared or certified and all documents, which are issued, must not be longer than 1 year before the last day of the tender offer period

In case of a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand but such treaty was not exempted from withholding tax on capital gain from the sale of securities in Thailand, the Offeree is required to declare the cost basis of tendered securities for withholding tax purposes by completing the "Form for Declaration of Cost of Tendered Securities" as the Attachment 2 (4) for securities and Attachment 4 (4) for NVDR, whichever the case may be, and/or together with evidence(s) that demonstrates the cost basis. If the Offeree failed to declare the cost basis for securities or NVDR, as the case may be, the withholding tax of 15% will be imposed on the entire proceeds of the sale.

4.5) A certified true copy of a passbook or a bank statement, showing details of bank account of the following banks;

- BBL or KBANK or SCB

In case of security holder's authorized representative

1. Power of Attorney affixed with THB 30 of the stamp duty; and

2. Certified true copy of identification documents of the authorized person and security holder as specified above

5) Kindly submit all documents by 13 November 2015 to:

Mrs.Thanamas Pungpo, Ms.Piyaporn Kwanno, or Ms.Benjawan Phasuk

Operations Department / Bualuang Securities Public Company Limited

29th Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500

Telephone: 0 2618 1141, 0 2618 1147 or 0 2618 1143, Facsimile: 0 2618 1120

Or send to the broker that you have the trading account and deposit the security

"All NVDR holders must submit the Tender Offer Acceptance Form at least 2 business days before the last tender offer date"

"The Company and the tender offer agent will not accept documents sent by post"

Tender Offer Acceptance Form for NVDR of Thai Plaspac Public Company Limited

To : Tender Offeror and Bualuang Securities Public Company Limited ("Tender Offer Agent") Acceptance Form No.
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address.....
 Sub District.....District.....Province.....
 Country.....Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of NVDR securities of Thai Plaspac Public Company Limited

- Thai Individual** ID Card / Civil Servant ID Card / State Enterprise Card No.....
 Foreign Individual Alien Card / Passport ID No.
 Thai Juristic Person Company Registration No.....
 Foreign Juristic Person Incorporate Document No.....

I/We hereby accept to tender and sell NVDR ordinary shares of shares (.....) of Thai Plaspac Public Company at the net price of Baht 7.779135 per share being tender offer price of Baht 7.80 per share less broker's commission (0.25% of the offer price) at VAT thereon (7% of the broker's commission) subjected to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht..... (.....)

I/We hereby accept to tender and sell NVDR warrants of warrants (.....) of Thai Plaspac Public Company at the net price of Baht 2.79251 per unit being tender offer price of Baht 2.80 per unit less broker's commission (0.25% of the offer price) at VAT thereon (7% of the broker's commission) subjected to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht..... (.....)

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares/warrants, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

<input type="checkbox"/> Transfer Scripless NVDR ordinary shares			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR ordinary shares
Total NVDR ordinary shares			
<input type="checkbox"/> Transfer Scripless NVDR warrants			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR warrants
Total NVDR warrants			

- I/We confirm on non-revocation of the acceptance of the Tender Offer and request for payment as conditions specified in the Tender Offer**

Payment Condition

- Automatic transfer payment to my/our account at: please select one BBL KBANK SCB

Branch.....Type of AccountAccount Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of saving account book or current account statement with this form.)

- Collect Cheque In-Person Posted as the given address above

I/We hereby attach the following documents for selling transaction including evidence of NVDR ordinary shares and NVDR warrants transfer to the account of "Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-00000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Thai Plaspac Public Company Limited free from any mortgage or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

Signed Tender Offeree
 Signed Attorney (.....)
 (.....) Date.....



Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form

Date..... Receipt No.

Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of Thai Plaspac Public Company Limited together with transfer slip through TSD to transfer.....NVDR ordinary shares andNVDR warrants from (Mr./Mrs./Miss/Company) by:

Confirmation on non-revocation of the acceptance of the Tender Offer and request for payment as conditions specified in the Tender Offer
 Automatic transfer to following bank A/C's: BBL KBANK SCB
 Collect Cheque In-Person Collect Cheque by posting as the given address above

Signature.....Tender Offer Agent

For more information please contact; Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, or Ms.Benjawan Phasuk, Operation Department

Bualuang Securities Public Company Limited, 29th Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok. Tel: 0 2618 1141, 0 2618 1147 or 0 2618 1143, Facsimile: 0 2618 1120



POWER OF ATTORNEY

For Tender Offer Acceptance for NVDR

Stamp Duty
THB 30

Made at

Date

We Age Nationality

ID Card/Alien Card/Passport ID No.Reside at (address that can be reached by mail)

.....Postal Code.....

..... Country.....hold(s)

NVDR ordinary shares..... shares NVDR warrants..... units of Thai Plaspac
Public Company Limited hereby authorize

(Mr. / Miss / Mrs.)Age

Nationality ID Card/Alien Card/Passport ID No.

Reside at (address that can be reached by mail)

..... Postal Code Country

to act as my/our attorney to sell, transfer, and deliver such securities, and confirm on non-revocation of the acceptance of the Tender Offer of Thai Plaspac Public Company Limited through Bualuang Securities Public Company Limited (“Tender Offer Agent”) and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Sign Witness
(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).



Form for Declaration of Cost of Tendered Securities for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date

To: Bualuang Securities Public Company Limited (“Tender Offer Agent”)

We (Company).....

Nationality Tax Identification No. (if any) would like to declare the acquisition cost of our Thai Plaspac Public Company Limited securities to be tendered and offered for sale as follows:
NVDR ordinary shares

Transfer Date	NVDR Certificate No./Transfer Slip No.	No. of Shares/NVDR	Cost per Share (THB)
Total			

NVDR warrants

Transfer Date	NVDR Certificate No./Transfer Slip No.	No. of Warrants/NVDR	Cost per Unit (THB)
Total			

We hereby attach totaling , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree

(.....)

Remark: Foreign Juristic Person has to declare cost of securities by submitting the Form for Declaration of Cost of Tendered Securities attached with the evidence of such the cost. If this form is submitted with proper evidence of the cost basis, only the Offeree’s gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains.



Attachment 5

**Confirmation on Non-revocation of the Acceptance of the
Tender Offer and Request for Payment Procedure and Forms**

**Confirmation on Non-revocation of the Acceptance of
the Tender Offer and Request for Payment Procedure**

Securities and NVDR holders of Thai Plaspac Public Company Limited

1. Complete and sign, correctly and clearly the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form

2. Enclose additional documents in case of securities holders' authorized representative
 1. Original Power of Attorney (affixed with THB 30 stamp duty) in Attachment 5 (3)
 2. Certified copy of identification documents of the shareholders and authorized representative

3. Submit all of documents to:
Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, or Ms.Benjawan Phasuk
Operations Department / Bualuang Securities Public Company Limited
29th Floor, Silom Complex Building, 191 Silom Road, Bangrak, Bangkok 10500
Telephone: 0 2618 1141, 0 2618 1147 or 0 2618 1143, Facsimile: 0 2618 1120
“The Offerors and the Tender Offer Agent will not accept documents sent by post”

**Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form of
Thai Plaspac Public Company Limited**

Form No.....

Date.....

To: The Offerors and the Tender Offer Agent (“Bualuang Securities Public Company Limited”)

I/We (the “Offeree”) (Mr./Mrs./Miss/Others/Company)
 Nationality had submitted the Tender Offer Acceptance Form of Thai Plaspac Public Company Limited
 No. dated

I/We confirm that I/We, in whatsoever circumstances, will not exercise the right to revoke the intention to tender the securities of Thai Plaspac Public Company Limited of the total number of securities specified in the Tender Offer Acceptance Form of Thai Plaspac Public Company Limited

I/We would like to request for payment according to the payment condition that I/We had selected on such Tender Offer Acceptance Form. In case that I/We had selected the payment cheque to be delivered to me/us by registered mail, I/we would like to request the Tender Offer Agent to send such payment cheque to the contact address specified in the Tender Offer Acceptance Form of Thai Plaspac Public Company Limited.

I/We would like to receive the payment on the third business day from the date that the Tender Offer Acceptance Form, the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form, and the transfer of tendered securities are duly completed.

Signature..... (Offeree)
 (.....)

✂ As an Agent/Attorney having authorized power to sign on behalf of.....

**Receipt of the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form of
Thai Plaspac Public Company Limited**

Date..... Form No.....

Bualuang Securities Public Company Limited (“Tender Offer Agent”) has received the Confirmation on Non-revocation of the Acceptance of the Tender Offer and Request for Payment Form of Thai Plaspac Public Company Limited from

Mr./Mrs./Miss./Company.....(the “Offeree”)

In this respect, the Offeree has confirmed not to exercise the right to revoke the acceptance of the tender offer of Thai Plaspac Public Company Limited in amount of shares and amount of units

The Offeree will receive payment by:

- Automatic transfer to following bank A/C's: BBL KBANK SCB
 Collect Cheque In-Person Posted as the given address above

Signature..... Recipient

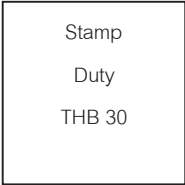
For more information please contact; Mrs.Thanamas Pungpo, Ms.Piyapom Kwannoi, or Ms.Benjawan Phasuk, Operation Department

Bualuang Securities Public Company Limited, 29th Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok, Tel: 0 2618 1141, 0 2618 1147 or 0 2618 1143, Facsimile: 0 2618 1120



Power of Attorney

For Confirmation on Non-revocation of the Acceptance of
the Tender Offer and Request for Payment Form



Written At.....

Date.....

I/We.....age.....years

Nationality..... ID Card/Alien Card/Passport ID No..... reside

at.....hereby authorize.....age.....years

Nationality..... ID Card/Alien Card/Passport ID No..... reside

at..... to act for and on

my/our behalf to confirm on non-revocation of the acceptance of the tender offer and request for payment form of our Thai Plaspac Public Company Limited through Bualuang Securities Public Company Limited (“Tender Offer Agent”) and to be authorized to do and execute all such other matter in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Signed..... Grantor

()

Signed..... Attorney

()

Signed..... Witness

()

Signed..... Witness

()

Note: Please attach herewith a certified true copy of valid ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of valid ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a copy of valid ID Card/Alien Card/Passport of the authorized person(s).

