

September 10, 2013

Subject: Notification for the schedule of the 1st warrant exercise to purchase ordinary shares of Thai Plaspac Public Company Limited No. 1 (TPAC-W1)

Attention: Existing shareholders of the Company to whom TPAC-W1 were allotted

Pursuance to the issuing and allotting of warrants to purchase ordinary shares of Thai Plaspac Public Company Limited No.1 ("TPAC-W1"), total of 50,000,000 units, to the existing shareholders on May 22, 2013, the warrant holders shall exercise TPAC-W1 on March 31 and September 30 of each year throughout the 3-year term of the warrants. In case the exercise date falls on the Company's holiday, such exercise date shall be brought forward to prior business day. The first exercise date is September 30, 2013 and the last exercise date is May 20, 2016.

Correspondingly, the Company would like to notify the 1st exercise procedures for TPAC-W1 as follows:

1. The 1st exercise date: September 30, 2013
2. Exercise ratio: 1 warrant per 1 new ordinary share
3. Exercise price: Baht 5.00 per share
4. Warrant exercise intention notification period: Within 5 business days prior to the exercise date during 8.30 – 17.00 hours (September 23-27, 2013)
5. Persons and place to exercise warrants: Mr. Pojsiri Hotarapavanon
Ms. Orapan Itthiphonpornchai
Thai Plaspac Public Company Limited
77 Soi Thian Thalee 30, Bang Khun Thian- Chay Thalee Road,
Tha Kham, Bang Khun Thian, Bangkok 10150
Telephone: 0 28972250-1
Fax: 0 28972426
6. Documents for subscription and purchase of the Company's shares:
 - 6.1 Warrant Exercise Intention Notification Form duly and accurately completed with the signature of the warrant holders.
 - 6.2 Warrant Certificates or Substitution of Warrant Certificates indicating that the warrant holder has the right in the warrants for the amount listed in the Warrant Exercise Intention Notification Form, and Power of Attorney Letter authorizing another party to receive new warrant certificates in the event that warrants have not been exercised (if any).
 - 6.3 Proof of payment for the price of the shares in the amount specified in the Warrant Exercise Intention Notification Form which shall be made by no later than the exercise date, by way of cash, personal cheque, cashier cheque, draft, bill of exchange, or money order which must be collectible within Bangkok area by each exercise date, crossed and made payable to "Thai Plaspac Public Company Limited" saving account number 132-2-00017-2 with Siam Commercial Bank Plc., Rama 2 (Km.7) Branch. The exercise shall be valid only if the payment is collectible.
 - 6.4 Evidences supporting share subscription:
 - (a) Thai natural person: A certified copy of valid identification card.
 - (b) Non-Thai natural person: A certified copy of valid passport.
 - (c) Thai juristic person: A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 3 months prior to the exercise date and evidence of the authorized person as in (a) or (b) together with duly certified.

(d) Non-Thai juristic person: Copies of the Memorandum of Association, Articles of Association, and Certificate of Incorporation issued not over 3 months prior to exercise date which are certified by Notary Public, and evidences of the authorized person as in (a) or (b), together with duly certified.

Remark: The warrant holders intending to exercise the warrants can send the documents via registered mail with the stamp dated no later than the specified date.

Please be informed accordingly,

(Mr. Pojsiri Hotarapavanon)
Secretary of the Company

SUBSCRIPTION FORM FOR WARRANTS EXERCISE OF ORDINARY SHARES
THAI PLASPAC PUBLIC COMPANY LIMITED
"TPAC-W1"
No. 1 Exercise on September 30, 2013

Date to notify the intention to exercise.....
Warrant Holder registration No.

To The Board of Directors of Thai Plaspac Public Company Limited

I (Mr., Mrs., Miss, Juristic Person)..... Surname.....
Date of Birth/...../..... Nationality..... Occupation.....
Current Address No. Soi Road.....
Sub-District..... District..... Province.....
Postal Code..... Telephone.....
Tax ID No..... Deduct Tax Not Deduct Tax

Please specify type of subscribers

- Thai Individual Person Identification No.
Foreign Individual Person Foreign Card / Passport No.
Thai Juristic Person Company Registration No.
Foreign Juristic Person Company Registration No.

Being the warrants holders of Thai Plaspac Public Company Limited

I hereby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited as follows:

- 1. Number of the warrants to be exercised Units
2. Number of the ordinary shares to be received from the exercises of the warrants Shares
The exercise ratio is warrant 1 unit :1 ordinary shares with the exercise price of Baht 5.00 per share, or adjusted price and/or ratio as refer in item no. 3 of Terms and Conditions of Description, Condition and Major Characteristics of Warrants to purchase ordinary shares of Thai Plaspacs Public Company Limited
3. Total payment of Baht
4. I herewith submit the payment of the ordinary share that could be cashed in Bangkok only by
Cash Cheque Draft/Cashier Cheque Bill of Exchange Bank Order
Payable to Account Name "Thai Plaspac Public Company Limited", Account No. 132-2-00017-2 Account type: Saving of Siam Commercial Bank Plc., Branch Phra Ram 2 (Km.7)
Cheque No. Date Bank Branch
5. I have delivered the warrant certificate and I will receive the part of warrants which are not exercised (if any)
I have delivered the warrant certificateCertificates with the total ofUnit Details as follows
Warrant Certificate No. Number of Warrants Units
Warrant Certificate No. Number of Warrants Units
Number of the Warrants not to be exercised (if any) Units
6. If I am allotted the paid ordinary shares, I agree to have either one of the following executes (Subscriber to choose only one box)
Issue the certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign....., TSD member No.(select one name from the list appeared on the reverse side of this subscription form), to deposit paid shares with Thailand Securities Depository Co., Ltd. for my securities trading account number maintained with that TSD member.
Issue the ordinary share certificates in my name for the allotted amount of ordinary shares. I hereby agree to assign the Company to proceed in any manner to have the ordinary share certificates made and delivered to me within 45 days after the exercise date via registered post. I hereby agree that I may received the share certificates after the Stock Exchange of Thailand accepted the Company's securities as listed securities and approved its trading on the Stock Exchange of Thailand.

I hereby undertake to buy all the paid ordinary shares or in the number allotted by the Company and shall not revoke this subscription. However, if I do not return this duty completed subscription form and paid for the ordinary shares within the specified subscription period or cheque/draft/bill of exchange has not been honored, I shall be deemed to have not exercised the warrants.

REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date.

Signed Subscriber
(.....)

Subscription Receipt

Date to notify the intention to exercise.....
Thai Plaspac Public Company Limited received payment from (subscriber's name)
..... for exercising the rights of the warrants to purchase the Company's ordinary shares (TPAC-W1). The number of warrants are..... units and the number of warrants intended to exercise are..... units at the price of Baht 5.00 per share. Total payment of Baht. Paid by
Cash Cheque Draft/Cashier Cheque Bill of Exchange Bank Order
Cheque No. Date Bank Branch
The number of warrants which are not intended to exercise are.....units (if any)
Authorized officer.....
(.....)

BROKER

TSD Member No.	COMPANY NAME	TSD Member No.	COMPANY NAME
002	TISCO SECURITIES CO., LTD.	030	I V GLOBAL SECURITIES PLC.
003	COUNTRY GROUP SECURITIES PLC.	032	KTB (THAILAND) SECURITIES CO., LTD.
004	DBS VICKERS SECURITIES (THAILAND) CO., LTD.	033	SECURITIES CO., LTD.
005	SICCO SECURITIES PLC.	034	PHILLIP SECURITIES (THAILAND) PLC.
006	PHATRA SECURITIES PLC.	038	UNITED SECURITIES PLC.
007	CIMB SECURITIES (THAILAND) CO., LTD.	048	AIRA SECURITIES CO., LTD.
008	ASIA PLUS SECURITIES PLC.	200	MAYBANK KIM ENG SECURITIES (THAILAND) PLC.
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	211	UBS SECURITIES (THAILAND) CO., LTD.
011	KASIKORN SECURITIES PLC.	213	CIMB-GK SECURITIES (THAILAND) CO., LTD.
013	KGI SECURITIES (THAILAND) PLC.	221	MERCHANT PARTNERS SECURITIES CO., LTD.
014	CAPITAL NOMURA SECURITIES PLC.	224	BUALUANG SECURITIES PLC.
015	ASIA CREDIT SECURITIES CO., LTD.	225	CLSA SECURITIES (THAILAND) CO., LTD.
016	THANACHART SECURITIES PLC.	229	JPMORGAN SECURITIES (THAILAND) CO., LTD.
019	KIATNAKIN SECURITIES CO., LTD.	230	GLOBLEX SECURITIES CO., LTD.
022	TRINITY SECURITIES CO., LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
023	SCB SECURITIES CO., LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) CO., LTD.
026	UOB KAY HIAN SECURITIES (THAILAND) PLC.	248	KT ZMICO SECURITIES CO., LTD.
027	OSK SECURITIES (THAILAND) PLC.	924	FINANSIA SYRUS SECURITIES PLC.
029	AYUDHYA SECURITIES PLC.		

SUB BROKER

236	TISCO BANK PLC.	243	TSFC SECURITIES CO., LTD.
242	CITICORP SECURITIES (THAILAND) CO., LTD.	245	THANACHART BANK PLC.

CUSTODIAN

301	CITIBANK, N.A.-CUSTODY SERVICES	328	BANK OF AYUDHYA PLC.
302	THE SIAM COMMERCIAL BANK PLC.	329	TMB BANK PLC. - CUSTODIAN
303	BANGKOK BANK PLC. - CUSTODY	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. (BOND TRADING)
304	THE HONGKONG AND SHANGHAI BANKING CORP.LTD.BKK	334	TFSC SECURITIES PLC.-CUSTODIAN
305	THE KRUNG THAI BANK PLC.	336	KIATNAKIN BANK PLC.
308	KASIKORN BANK PLC.	337	TMB BANK PLC.
311	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	339	TISCO BANK PLC. (CUSTODIAN)
312	STANDARD CHARTERED (THAI) BANK PLC.	340	JP MORGAN CHASE BANK N.A. (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PLC.	341	THE SIAM INDUSTRIAL CREDIT PLC.
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH – CUTODY SERVICES	343	CIMB THAI PLC.
324	UNITED OVERSEAS BANK (THAI) PLC.	344	PHILLIP SECURITIES (THAILAND) PLC. – CUSTODY SERVICES
326	THE ROYAL BANK OF SCOTLAND N.V.	345	THANACHART BANK PLC. – CUSTODY SERVICES
		410	BANK OF AYUDHYA PLC. FOR TREASURY