September 10, 2013

Subject: Notification for the schedule of the 1<sup>st</sup> warrant exercise to purchase ordinary shares of Thai Plaspac Public Company Limited No. 1 (TPAC-W1)

Attention: Existing shareholders of the Company to whom TPAC-W1 were allotted

Pursuance to the issuing and allotting of warrants to purchase ordinary shares of Thai Plaspac Public Company Limited No.1 ("TPAC-W1"), total of 50,000,000 units, to the existing shareholders on May 22, 2013, the warrant holders shall exercise TPAC-W1 on March 31 and September 30 of each year throughout the 3-year term of the warrants. In case the exercise date falls on the Company's holiday, such exercise date shall be brought forward to prior business day. The first exercise date is September 30, 2013 and the last exercise date is May 20, 2016.

Correspondingly, the Company would like to notify the  $1^{st}$  exercise procedures for TPAC-W1 as follows:

- 1. The 1st exercise date: September 30, 2013
- 2. Exercise ratio: 1 warrant per 1 new ordinary share
- 3. Exercise price: Baht 5.00 per share
- 4.Warrant exercise<br/>intention notificationWithin 5 business days prior to the exercise date during 8.30<br/>- 17.00 hours (September 23-27, 2013)
- period:
  5. Persons and place to exercise warrants:
  Mr. Pojsiri Hotarapavanon
  Ms. Orapan Itthiphonpornchai
  Thai Plaspac Public Company Limited
  77 Soi Thian Thalae 30, Bang Khun Thian- Chay Thalae Road, Tha Kham, Bang Khun Thian, Bangkok 10150
  Telephone: 0 28972250-1
  Fax: 0 28972426
- 6. Documents for subscription and purchase of the Company's shares:
  - 6.1 <u>Warrant Exercise Intention Notification Form</u> duly and accurately completed with the signature of the warrant holders.
  - 6.2 <u>Warrant Certificates or Substitution of Warrant Certificates</u> indicating that the warrant holder has the right in the warrants for the amount listed in the Warrant Exercise Intention Notification Form, and Power of Attorney Letter authorizing another party to receive new warrant certificates in the event that warrants have not been exercised (if any).
  - 6.3 <u>Proof of payment for the price of the shares in the amount specified in the Warrant Exercise Intention Notification Form</u> which shall be made by no later than the exercise date, by way of cash, personal cheque, cashier cheque, draft, bill of exchange, or money order which must be collectible within Bangkok area by each exercise date, crossed and made payable to "Thai Plaspac Public Company Limited" saving account number 132-2-00017-2 with Siam Commercial Bank Plc., Rama 2 (Km.7) Branch. The exercise shall be valid only if the payment is collectible.
  - 6.4 Evidences supporting share subscription:

(a) Thai natural person: A certified copy of valid identification card.

(b) Non-Thai natural person: A certified copy of valid passport.

(c) Thai juristic person: A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 3 months prior to the exercise date and evidence of the authorized person as in (a) or (b) together with duly certified.

(d) Non-Thai juristic person: Copies of the Memorandum of Association, Articles of Association, and Certificate of Incorporation issued not over 3 months prior to exercise date which are certified by Notary Public, and evidences of the authorized person as in (a) or (b), together with duly certified.

Remark: The warrant holders intending to exercise the warrants can send the documents via registered mail with the stamp dated no later than the specified date.

Please be informed accordingly,

(Mr. Pojsiri Hotarapavanon) Secretary of the Company

SUBSCRIPTION FORM FOR WARRANTS EXERCISE OF ORDINARY SHARES THAI PLASPAC PUBLIC COMPANY LIMITED **"TPAC-W1"** 

No. 1 Exercise on September 30, 2013

Date to notify the intention to exercise
Warrant Holder registration No.

To The Board of Directors of Thai Plaspac Public Company Limited

THAI PLASPAC

Date of Birth	I (Mr., Mrs., Miss, Juristi	c Person)	Surname	
Sub-District.       Province         Tax ID No.       "Deduct Tax         Please specify type of subscribers       "Intai Individual Person       Identification No.         "Thai Individual Person       Company Registration No.	Date of Birth//////	Nationality	Occupation	
Postal Code.       Telephone.         Tax ID No.       Deduct Tax         Please specify type of subscribers       Thai Individual Person         Foreign Individual Person       Company Registration No.         Thai Indivistic Person       Company Registration No.         Being the warrants holders of Thai Plaspac Public Company Limited         I Interby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited as follows:         1. Number of the ordinary shares to be received from the exercises of the warrants         2. Number of the ordinary shares to be received from the exercise of the warrants         3. Total payment of         4. Interwith submit the payment of the ordinary shares with the exercise price of Balt 5.00 per share, or adjusted price and/or ratio as refer in term on. 3 of Terms and Conditions of Description, Condition and Major Characteristics of Warrants to purchase ordinary shares of the Indige State price and/or ratio as refer in term on. 3 of Terms and Conditions of Description, Condition and Major Characteristics of Warrants on Company Limited Theorem and State price and/or ratio as refer in term on. 3 of Terms and Conditions of Description, Condition and Major Characteristics of State Company Limited Theorem and State price and/or ratio as refer in term on. 3 of Terms and Conditions of Description, Condition and Major Characteristics of Warrants on Company State and Limit (Company Limited Theorem and Conditions of Description, Condition and Major Characteristics of State Company Limited Theorem and Conditions of Description, Condition and Major Characteristics of State Conditions of Description, Conditions and Con	Current Address No.	Soi	Road	
Tax ID No	Sub-District	District	Province	
Please specify type of subscribers                This Individual Person Foreign Card / Passport No.              Foreign Individual Person Company Registration No.              This Juristic Person Company Registration No.              End the warrants holders of Thal Plaspac Public Company Limited                 End put warrants holders of Thal Plaspac Public Company Limited               I hereby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited as             follows:                 Number of the warrants to be exercised	Postal Code	Telephone		
<ul> <li>Thai Individual Person Identification No.</li> <li>Foreign Individual Person Foreign Card / Passport No.</li> <li>Thai Juristic Person Company Registration No.</li> <li>Foreign Juristic Person Company Registration No.</li> <li>Being the warrants holders of Thai Plaspac Public Company Limited</li> <li>I hereby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited</li> <li>Number of the warrants to be exercised.</li> <li>Units</li> <li>Number of the ordinary shares to be received from the exercises price of Babt 5.00 per share, or adjusted price and/or ratio as refer in item no. 3 of Terms and Conditions of Description, Condition and Major Characteristics of Warrants to purchase ordinary shares that exercise price of Bangkok only by</li> <li>Cash Cheque Draft/Cashier Cheque Baht</li> <li>I herwith submit the payment of the ordinary shares that could be cashed in Bangkok only by</li> <li>Cash Cheque Draft/Cashier Cheque Baht</li> <li>Total payment of Cheque Draft/Cashier Cheque Baht</li> <li>Thave delivered the warrant certificate and 1 will receive the part of warrants which are not exercised (if any)</li> <li>I have delivered the warrant certificate and 1 will receive the part of warrants which are not exercised (if any)</li> <li>I have delivered the warrant certificate and 1 will receive the part of warrants which are not exercised (if any)</li> <li>I have delivered the warrant certificate and 1 will receive the part of the following executes (Subscriber to choose only one box)</li> <li>Tsuse the certificate Ro.</li> <li>Number of Warrants</li> <li>Units</li> <li>Number of the Warrants not to be exercised (if any)</li> <li>Units</li> <li>Marrant Certificate No.</li> <li>Number of Warrants</li> <li>Units</li> <li>Units Cashier Chrone and Company shares in the name of "Thailand Securities Depository Co., Ltd. for my securitis trading account number mainitai</li></ul>	Tax ID No	Deduct Tax	Not Deduct Tax	
Foreign Individual Person Foreign Card / Passport No	Please specify type of subscrib	ers		
Thai Juristic Person Company Registration No.     Energy Divistic Person Company Registration No.     Being the warrants holders of Thai Plaspac Public Company Limited     I hereby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited     I Number of the warrants to be exercised	Thai Individual Person	Identification No		
The during Juristic Person       Company Registration No.         Being the warrants holders of Thai Plaspac Public Company Limited       I hereby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited as follows:         1. Number of the warrants to be exercised       Units         2. Number of the warrants to be exercised ofform the exercises of the warrants       Shares         The exercise ratio is warrant 1 unit: 1 ordinary shares with the exercise price of Baht 5.00 per share, or adjusted price and/or ratio as refer in item on. 3 of Terms and Conditions of Description, Condition and Major Characteristics of Warrants to purchase ordinary shares of Thai Plaspace Public Company Limited         3. Total payment of		Foreign Card / Pass	port No	
Company sequences and the exercise of Thai Plaspac Public Company Limited     I hereby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited     I. Number of the ordinary shares to be received from the exercises of the warrants	Thai Juristic Person	Company Registration	on No	
I hereby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited as follows: 1. Number of the warrants to be exercised	Foreign Juristic Person	Company Registration	on No	
follows:	Being the warrants holders of Thai	Plaspac Public Company I	imited	
follows:				
1. Number of the warrants to be exercised	I hereby intend to exerc	ise the right to purchase the	ne ordinary shares of Thai Plaspac	Public Company Limited as
2. Number of the ordinary shares to be received from the exercises of the warrants				
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and/or ratio as refer in item no. 3 of Terms and Conditions of Description, Condition and Major Characteristics of Warrants to purchase ordinary shares of Thai Plaspacs Public Company Limited 3. Total payment of				
Warrants to purchase ordinary shares of Thai Plaspacs Public Company Limited         3. Total payment of       Baht         4. I herewith submit the payment of the ordinary share that could be cashed in Bangkok only by       Cash         C Cash       Cheque       Draft/Cashier Cheque       Bill of Exchange       Bank Order         Payable to Account Name "Thai Plaspace Public Company Limited", Account No. 132-2-00017-2 Account type: Saving of Siam Commercial Bank Plc., Branch Phra Ram 2 (Km.7)       Bank       Branch       Branch       Sarach         5. I have delivered the warrant certificate and I will receive the part of warrants which are not exercised (if any)       Intue delivered the warrant certificate and I will receive the part of warrants which are not exercised (if any)         I have delivered the warrant certificate and I will receive the part of warrants.       Unit       Units         Warrant Certificate No       Number of Warrants       Units         Sumber of the Warrants not to be exercised (if any)       Units         6. If I am allotted the paid ordinary shares, I agree to have either one of the following executes (Subscriber to choose only one box)         " use the certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for my securities trading account number maintained with that TSD member.         " use the ordinary share certificates in my name for the allotted amount of ordinary shares. I hereby agree to assign the Company to proceed in any manner to have the ordinary share certificates	The exercise ratio is warrant 1 ι	unit :1 ordinary shares with	n the exercise price of Baht 5.00 p	er share, or adjusted price
3. Total payment of				jor Characteristics of
4. I herewith submit the payment of the ordinary share that could be cashed in Bangkok only by "Cash "Cheque "Daraft/Cashier Cheque "Bill of Exchange "Bank Order Payable to Account Name "Thai Plaspac Public Company Limited", Account No. 132-2-00017-2 Account type: Saving of Siam Commercial Bank Plc., Branch Phra Ram 2 (Km.7) Cheque No	Warrants to purchase ordinary s	hares of Thai Plaspacs Pul	blic Company Limited	
Cash Cash Cheque Draft/Cashier Cheque Bill of Exchange Bank Order Payable to Account Name "Thai Plaspac Public Company Limited", Account No. 132-2-00017-2 Account type: Saving of Siam Commercial Bank Pic., Branch Phra Ram 2 (Km.7) Cheque No. Date Bank Structure Check Che				
Payable to Account Name "Thai Plaspac Public Company Limited", Account No. 132-2 <sup>-00017-2</sup> Account type: Saving of Siam Commercial Bank Plc., Branch Phra Ram 2 (Km.7) Cheque No	4. I herewith submit the payment	of the ordinary share that	could be cashed in Bangkok only	by
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Cheque No Date Bank Branch Branch			imited", Account No. 132-2-00017	7-2 Account type: Saving of
5. I have delivered the warrant certificate and I will receive the part of warrants which are not exercised (if any) I have delivered the warrant certificateCertificates with the total ofUnit Details as follows Warrant Certificate NoNumber of WarrantsUnits Number of the Warrants on to be exercised (if any)Units I an allotted the paid ordinary shares, I agree to have either one of the following executes (Subscriber to choose only one box) I subte certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign	Siam Commercial Bank Plc., Bra	nch Phra Ram 2 (Km.7)		
I have delivered the warrant certificate	Cheque No	Date Bar	nk Branch	۱
Warrant Certificate No.       Number of Warrants       Units         Warrant Certificate No.       Number of Warrants       Units         Sumber of the Warrants not to be exercised (if any)       Units         6. If I am allotted the paid ordinary shares, I agree to have either one of the following executes (Subscriber to choose only one box)       Units         Sumber of the Warrants not to be exercised (if any)       Units         6. If I am allotted the paid ordinary shares, I agree to have either one of the following executes (Subscriber to choose only one box)         "Issue the certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign.       The certificates in the name of "Thailand Securities Depository Co., Ltd. for my securities trading account number maintained with that TSD member.         "Issue the ordinary share certificates in my name for the allotted amount of ordinary shares. I hereby agree to assign the Company to proceed in any manner to have the ordinary share certificates made and delivered to me within 45 days after the exercise date via registered post. I hereby agree that I may received the share certificates after the Stock Exchange of Thailand accepted the Company's securities as listed securities and approved its trading on the Stock Exchange of Thailand accepted the Company's securities allotted by the Company and shall not revoke this subscription. However, if I do not return this duty completed subscription form and paid for the ordinary shares within the subscription form and paid for the ordinary shares. Subscriber (	5. I have delivered the warrant cer	tificate and I will receive t	he part of warrants which are not	exercised (if any)
Warrant Certificate No.       Number of Warrants       Units         Number of the Warrants not to be exercised (if any)       Units         6. If I an allotted the paid ordinary shares, I agree to have either one of the following executes (Subscriber to choose only one box)         " Issue the certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign.         Depositors" and assign.				
Number of the Warrants not to be exercised (if any)       Units         6. If 1 am allotted the paid ordinary shares, I agree to have either one of the following executes (Subscriber to choose only one box)         " Issue the certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign	Warrant Certificate No	Number of Warr	ants U	Inits
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" Íssue the certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign	6. If I am allotted the paid ordinar	y shares, I agree to have e	either one of the following execute	es (Subscriber to choose
Depositors" and assign, TSD member No				
reverse side of this subscription form), to deposit paid shares with Thailand Securities Depository Co., Ltd. for my securities trading account number maintained with that TSD member.  " Issue the ordinary share certificates in my name for the allotted amount of ordinary shares. I hereby agree to assign the Company to proceed in any manner to have the ordinary share certificates made and delivered to me within 45 days after the exercise date via registered post. I hereby agree that I may received the share certificates after the Stock Exchange of Thailand accepted the Company's securities as listed securities and approved its trading on the Stock Exchange of Thailand. I hereby undertake to buy all the paid ordinary shares or in the number allotted by the Company and shall not revoke this subscription. However, if I do not return this duty completed subscription form and paid for the ordinary shares within the specified subscription period or cheque/draft/bill of exchange has not been honored, I shall be deemed to have not exercised the warrants. REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date.  Subscription Receipt Date to notify the intention to exercise	Issue the certificate for the a	llotted ordinary shares in t	he name of "Thailand Securities D	epository Co., Ltd. for
securities trading account number maintained with that TSD member.				
Subscription Receipt No	reverse side of this subscription	form), to deposit paid sha	res with Thailand Securities Depos	sitory Co., Ltd. for my
the Company to proceed in any manner to have the ordinary share certificates made and delivered to me within 45 days after the exercise date via registered post. I hereby agree that I may received the share certificates after the Stock Exchange of Thailand accepted the Company's securities as listed securities and approved its trading on the Stock Exchange of Thailand. I hereby undertake to buy all the paid ordinary shares or in the number allotted by the Company and shall not revoke this subscription. However, if I do not return this duty completed subscription form and paid for the ordinary shares within the specified subscription period or cheque/draft/bill of exchange has not been honored, I shall be deemed to have not exercised the warrants. REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date.  Subscription Receipt Date to notify the intention to exercise	securities trading account numb	er maintained with that TS	SD member.	
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I hereby undertake to buy all the paid ordinary shares or in the number allotted by the Company and shall not revoke this subscription. However, if I do not return this duty completed subscription form and paid for the ordinary shares within the specified subscription period or cheque/draft/bill of exchange has not been honored, I shall be deemed to have not exercised the warrants. REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date. Signed	Stock Exchange of Thailand acc	epted the Company's secur	rities as listed securities and appro	oved its trading on the
subscription. However, if I do not return this duty completed subscription form and paid for the ordinary shares within the specified subscription period or cheque/draft/bill of exchange has not been honored, I shall be deemed to have not exercised the warrants. REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date. Signed	Stock Exchange of Thailand.			
specified subscription period or cheque/draft/bill of exchange has not been honored, I shall be deemed to have not exercised the warrants. REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date. Signed				
exercised the warrants. REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date. Signed	subscription. However, if I do not	return this duty completed	subscription form and paid for the	e ordinary shares within the
REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date.         Signed				
Signed       Subscriber         No				
Image: Subscription Receipt         Image: Date to notify the intention to exercise	REMARK : The subscriber shall su	bmit their documents via r	egistered post with its stamp date	ed within the Exercise Date.
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Subscription Receipt         Date to notify the intention to exercise				
Subscription Receipt         Date to notify the intention to exercise			(	)
Subscription Receipt         Date to notify the intention to exercise				
Date to notify the intention to exercise				No
Thai Plaspac Public Company Limited received payment from (subscriber's name)         for exercising the rights of the warrants to purchase the Company's ordinary shares (TPAC-W1). The number of warrants are			on Receipt	
for exercising the rights of the warrants to purchase the Company's ordinary shares (TPAC-W1). The number of warrants are units and the number of warrants intended to exercise are			<i>,</i> , , <i>,</i> , ,	
shares (TPAC-W1). The number of warrants areunits and the number of warrants intended to         exercise areunits at the price of Baht 5.00 per share. Total payment of				
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Cash       Cheque       Draft/Cashier Cheque       Bill of Exchange       Bank Order         Cheque No.       Date       Bank       Branch       Branch         The number of warrants which are not intended to exercise are.       Authorized officer.       Authorized officer.				
Cheque No		at the price of Baht 5.00	per share. Total payment of	Baht. Paid by
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Authorized officer				
	The number of warrants which are	not intended to exercise a		
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No.....

BROKER					
TSD Member No.	COMPANY NAME	TSD Member No.	COMPANY NAME		
002	TISCO SECURITIES CO., LTD.	030	I V GLOBAL SECURITIES PLC.		
003	COUNTRY GROUP SECURITIES PLC.	032	KTB (THAILAND) SECURITIES CO., LTD.		
004	DBS VICKERS SECURITIES (THAILAND) CO., LTD.	033	SECURITIES CO., LTD.		
005	SICCO SECURITIES PLC.	034	PHILLIP SECURITIES (THAILAND) PLC.		
006	PHATRA SECURITIES PLC.	038	UNITED SECURITIES PLC.		
007	CIMB SECURITIES (THAILAND) CO., LTD.	048	AIRA SECURITIES CO., LTD.		
008	ASIA PLUS SECURITIES PLC.	200	MAYBANK KIM ENG SECURITIES (THAILAND) PLC.		
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	211	UBS SECURITIES (THAILAND) CO., LTD.		
011	KASIKORN SECURITIES PLC.	213	CIMB-GK SECURITIES (THAILAND) CO., LTD.		
013	KGI SECURITIES (THAILAND) PLC.	221	MERCHANT PARTNERS SECURITIES CO., LTD.		
014	CAPITAL NOMURA SECURITIES PLC.	224	BUALUANG SECURITIES PLC.		
015	ASIA CREDIT SECURITIES CO., LTD.	225	CLSA SECURITIES (THAILAND) CO., LTD.		
016	THANACHART SECURITIES PLC.	229	JPMORGAN SECURITIES (THAILAND) CO., LTD.		
019	KIATNAKIN SECURITIES CO., LTD.	230	GLOBLEX SECURITIES CO., LTD.		
022	TRINITY SECURITIES CO., LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED		
023	SCB SECURITIES CO., LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) CO., LTD.		
026	UOB KAY HIAN SECURITIES (THAILAND) PLC.	248	KT ZMICO SECURITIES CO., LTD.		
027	OSK SECURITIES (THAILAND) PLC.	924	FINANSIA SYRUS SECURITIES PLC.		
029	AYUDHYA SECURITIES PLC.				
		BROKER			
236	TISCO BANK PLC.	243	TSFC SECURITIES CO., LTD.		
242	CITICORP SECURITIES (THAILAND) CO., LTD.	245	THANACHART BANK PLC.		
301	CUSI CITIBANK, N.ACUSTODY SERVICES	<b>TODIAN</b> 328	BANK OF AYUDHYA PLC.		
302	THE SIAM COMMERCIAL BANK PLC.	329	TMB BANK PLC CUSTODIAN		
303	BANGKOK BANK PLC CUSTODY	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. (BOND TRADING)		
304	THE HONGKONG AND SHANGHAI BANKING CORP.LTD.BKK	334	TFSC SECURITIES PLCCUSTODIAN		
305	THE KRUNG THAI BANK PLC.	336	KIATNAKIN BANK PLC.		
308	KASIKORN BANK PLC.	337	TMB BANK PLC.		
311	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	339	TISCO BANK PLC. (CUSTODIAN)		
312	STANDARD CHARTERED (THAI) BANK PLC.	340	JP MORGAN CHASE BANK N.A. (BOND TRADING)		
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PLC.	341	THE SIAM INDUSTRIAL CREDIT PLC.		
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUTODY SERVICES	343	CIMB THAI PLC.		
324	UNITED OVERSEAS BANK (THAI) PLC.	344	PHILLIP SECURITIES (THAILAND) PLC. – CUSTODY SERVICES		
326	THE ROYAL BANK OF SCOTLAND N.V.	345	THANACHART BANK PLC. – CUSTODY SERVICES		
		410	BANK OF AYUDHYA PLC. FOR TREASURY		