

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** TPAC

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company THAI PLASPAC PUBLIC COMPANY LIMITED  
Date 19-May-2016

Details of Warrants' exercise shown as follows

<b>The exercise of warrants</b>	<b>Number of exercised warrants (units)</b>	<b>Number of unexercised warrants (units)</b>	<b>Ratio (Warrant : shares)</b>	<b>Exercise Price (baht/share)</b>	<b>Exercise date</b>	<b>Number of shares derived from exercised warrants (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
Warrant of THAI PLASPAC PUBLIC COMPANY LIMITED LAST EXERCISE (TPAC-W1)	16,078,876	1,182,305	1.00 : 1.00	5.00	From 19-May-2016 to 19-May-2016	16,078,876	1,182,305
ESOP of THAI PLASPAC PUBLIC COMPANY LIMITED LAST EXERCISE (TPACESOP)	69,000	0	1.00 : 1.00	4.00	From 19-May-2016 to 19-May-2016	69,000	0
Total						16,147,876	

Signature \_\_\_\_\_  
(Mr. Kevin Qumar Sharma)  
Chairman of Board of Director and Chief Executive  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Theerawit Busayapoka)  
Managing Director  
Authorized to sign on behalf of the company

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