



THE RESULT OF TENDER OFFER REPORT (FORM 256-2)

25 November 2015

To: Secretary-General  
The Office of the Securities and Exchange Commission

Mr. Anuj Lohia and QAMA Investments Limited (collectively the “Tender Offerors”) hereby report the result of the tender offer for securities of Thai Plaspac Public Company Limited (the “Business”) as follows:

1. Ordinary Shares

	Type of securities	No. of shares	% of total issued and paid-up shares of the Business <sup>1</sup>	% of total voting right of the Business
Shares held prior to the making of Tender Offer				
1) Mr. Anuj Lohia	Ordinary Shares	126,407,300	60.55	60.55
2) QAMA Investments Limited	Ordinary Shares	100	0.00	0.00
Number of shares offered to purchase	Ordinary Shares	82,359,000	39.45	39.45
Number of shares offered for sale	Ordinary Shares	-	-	-
Number of shares purchased	Ordinary Shares	-	-	-

Note: As of 30 September 2015, the Business has paid-up ordinary shares of 208,766,400 shares

2. Convertible securities

	Convertible securities		Number Of securities	Number of underlying shares <sup>2</sup>	Percentage of the total issued shares <sup>3</sup>
	Type	Tranche			
Securities held prior to the making of Tender Offer					
1) Mr. Anuj Lohia	Warrants	1	26,601,850	26,601,850	12.74
2) QAMA Investments Limited	Warrants	1	-	-	-
Number of Securities offered to purchase	Warrants	1	19,298,231	19,298,231	42.04
Number of Securities offered for sale	Warrants	1	-	-	-
Number of Securities purchased	Warrants	1	-	-	-

Remarks: Please specify the period of exercising the right to purchase or convert per one unit of securities of such issue

3. Number of securities held by each of the Offerors after the tender offer, including the number of securities held by persons in the same group as the Offerors, the persons prescribed under Section 258 of the Offerors, and the persons in the same group as each of the Offerors.

3.1 Ordinary Shares

Name	No. of shares	% of total issued and paid-up shares of the Business <sup>4</sup>	% of total voting right of the Business
1) Mr. Anuj Lohia	126,407,300	60.55	60.55
2) QAMA Investments Limited	100	0.00	0.00

3.2 Convertible securities

Name	Convertible securities		Number Of securities	Number of underlying shares 1	Percentage of the total issued shares <sup>2</sup>
	Type	Tranche			
1) Mr. Anuj Lohia	Warrants	1	26,601,850	26,601,850	12.74
2) QAMA Investments Limited	Warrants	1	-	-	-

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<sup>1</sup> Please see footnote 2

<sup>2</sup> Please see footnote 1

