25 November 2015

Re: The Result of Tender Offer Report of Thai Plaspac Public Company Limited (Form 256-2)

To: Secretary-General

The Office of the Securities and Exchange Commission

CC: The President

The Stock Exchange of Thailand

Enclosure: The Result of Tender Offer Report (Form 256-2)

Mr. Anuj Lohia and QAMA Investments Limited (collectively the "Tender Offerors") have made the mandatory tender offer for all of the remaining securities of Thai Plaspac Public Company Limited (the "Business"), comprising ordinary shares of the Business and warrants representing the rights to purchase ordinary shares of Thai Plaspac Public Company Limited No. 1 for existing shareholders during the tender offer period of 25 business days from 14 October 2015 to 18 November 2015.

According to the Notification of Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011(as amended), the Tender Offerors would like to submit the Result of Tender Offer Report (Form 256-2) to The Office of Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the proposed tender offer, details are in the Enclosure.

Please be informed accordingly.

Sincerely yours,
-seal
(Signed) - Anuj Lohia
(Mr. Anuj Lohia)

and

QAMA Investments Limited

(Signed) - Aradhana Lohia Sharma
(Mrs. Aradhana Lohia Sharma)

Director

25 November 2015

To: Secretary-General

The Office of the Securities and Exchange Commission

Mr. Anuj Lohia and QAMA Investments Limited (collectively the "Tender Offerors") hereby report the result of the tender offer for securities of Thai Plaspac Public Company Limited (the "Business") as follows:

1. Ordinary Shares

	Type of	No. of shares	% of total issued and	% of total voting
	securities		paid-up shares of the	right of the
			Business ¹	Business
Shares held prior to the				
making of Tender Offer				
1) Mr. Anuj Lohia	Ordinary Shares	126,407,300	60.55	60.55
2) QAMA Investments	Ordinary Shares	100	0.00	0.00
Limited				
Number of shares	Ordinary Shares	82,359,000	39.45	39.45
offered to purchase				
Number of shares	Ordinary Shares	-	-	-
offered for sale				
Number of shares	Ordinary Shares	-	-	-
purchased				

Note: As of 30 September 2015, the Business has paid-up ordinary shares of 208,766,400 shares

2. Convertible securities

	Convertible securities		Number Of Number	Number of	Percentage of the total
	Type	Tranche	securities	underlying shares ²	issued shares ³
Securities held prior					
to the making of					
Tender Offer					
1) Mr. Anuj Lohia	Warrants	1	26,601,850	26,601,850	12.74
2) QAMA Investments	Warrants	1	-	-	-
Limited					
Number of Securities	Warrants	1	19,298,231	19,298,231	42.04
offered to purchase					
Number of Securities	Warrants	1	-	-	-
offered for sale					
Number of Securities	Warrants	1	-	-	-
purchased					

Remarks: Please specify the period of exercising the right to purchase or convert per one unit of securities of such issue

3. Number of securities held by each of the Offerors after the tender offer, including the number of securities held by persons in the same group as the Offerors, the persons prescribed under Section 258 of the Offerors, and the persons in the same group as each of the Offerors.

3.1 Ordinary Shares

Name	No. of shares	% of total issued and paid-up shares of the Business ⁴	% of total voting right of the Business
1) Mr. Anuj Lohia	126,407,300	60.55	60.55
2) QAMA Investments Limited	100	0.00	0.00

3.2 Convertible securities

Name	Convertible securities		Number Of securities	Number of underlying	Percentage of the total issued shares2
	Туре	Tranche	secunies	shares 1	issued stidiesz
1) Mr. Anuj Lohia	Warrants	1	26,601,850	26,601,850	12.74
QAMA Investments Limited	Warrants	1	-	-	-

¹ Please see footnote 2

² Please see footnote 1

(Signed)

- Anuj Lohia
(Mr. Anuj Lohia)

and

QAMA Investments Limited

- Aradhana Lohia Sharma
(Mrs. Aradhana Lohia Sharma)

Director

The Tender Offerors