

March 5, 2015

Subject: Notification for the schedule of the 4<sup>th</sup> warrant exercise to purchase ordinary shares of Thai Plaspac Public Company Limited No. 4 (TPAC-W1)

Attention: Existing shareholders of the Company to whom TPAC-W1 were allotted

Pursuance to the issuing and allotting of warrants to purchase ordinary shares of Thai Plaspac Public Company Limited No.1 ("TPAC-W1"), total of 50,000,000 units, to the existing shareholders on May 22, 2013, the warrant holders shall exercise TPAC-W1 on March 31 and September 30 of each year throughout the 3-year term of the warrants. In case the exercise date falls on the Company's holiday, such exercise date shall be brought forward to prior business day. The first exercise date is September 30, 2013 and the last exercise date is May 20, 2016.

Correspondingly, the Company would like to notify the 4 exercise procedures for TPAC-W1 as follows:

1. The 4<sup>rd</sup> exercise date: March 31, 2015
2. Exercise ratio: 1 warrant per 1 new ordinary share
3. Exercise price: Baht 5.00 per share
4. Warrant exercise intention notification period: Within 5 business days prior to the exercise date during 8.30 – 17.00 hours ( March 24-30 , 2015)
5. Persons and place to exercise warrants: Mr. Pojsiri Hotarapavanon  
Ms. Orapan Itthiphonpornchai  
Thai Plaspac Public Company Limited  
77 Soi Thian Thalae 30, Bang Khun Thian- Chay Thalae Road,  
Tha Kham, Bang Khun Thian, Bangkok 10150  
Telephone: 0 28972250-1  
Fax: 0 28972426
6. Documents for subscription and purchase of the Company's shares:
  - 6.1 Warrant Exercise Intention Notification Form duly and accurately completed with the signature of the warrant holders.
  - 6.2 Warrant Certificates or Substitution of Warrant Certificates indicating that the warrant holder has the right in the warrants for the amount listed in the Warrant Exercise Intention Notification Form, and Power of Attorney Letter authorizing another party to receive new warrant certificates in the event that warrants have not been exercised (if any).
  - 6.3 Proof of payment for the price of the shares in the amount specified in the Warrant Exercise Intention Notification Form which shall be made by no later than the exercise date, by way of cash, personal cheque, cashier cheque, draft, bill of exchange, or money order which must be collectible within Bangkok area by each exercise date, crossed and made payable to "Thai Plaspac Public Company Limited" saving account number 132-2-00017-2 with Siam Commercial Bank Plc., Rama 2 (Km.7) Branch. The exercise shall be valid only if the payment is collectible.
  - 6.4 Evidences supporting share subscription:
    - (a) Thai natural person: A certified copy of valid identification card.
    - (b) Non-Thai natural person: A certified copy of valid passport.
    - (c) Thai juristic person: A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 3 months prior to the exercise date and evidence of the authorized person as in (a) or (b) together with duly certified.

(d) Non-Thai juristic person: Copies of the Memorandum of Association, Articles of Association, and Certificate of Incorporation issued not over 3 months prior to exercise date which are certified by Notary Public, and evidences of the authorized person as in (a) or (b), together with duly certified.

Remark: The warrant holders intending to exercise the warrants can send the documents via registered mail with the stamp dated no later than the specified date.

Please be informed accordingly,



(Mr. Pojsiri Hotarapavanon)  
Company Secretary

Date to notify the intention to exercise.....  
 Warrant Holder registration No. ....

To The Board of Directors of Thai Plaspac Public Company Limited

I (Mr., Mrs., Miss, Juristic Person)..... Surname.....  
 Date of Birth ...../...../..... Nationality..... Occupation.....  
 Current Address No. .... Soi ..... Road.....  
 Sub-District..... District..... Province.....  
 Postal Code..... Telephone.....  
 Tax ID No.....  Deduct Tax  Not Deduct Tax

Please specify type of subscribers

- Thai Individual Person Identification No. ....
- Foreign Individual Person Foreign Card / Passport No. ....
- Thai Juristic Person Company Registration No. ....
- Foreign Juristic Person Company Registration No. ....

Being the warrants holders of Thai Plaspac Public Company Limited

I hereby intend to exercise the right to purchase the ordinary shares of Thai Plaspac Public Company Limited as follows:

1. Number of the warrants to be exercised ..... Units
2. Number of the ordinary shares to be received from the exercises of the warrants ..... Shares  
 The exercise ratio is warrant 1 unit :1 ordinary shares with the exercise price of Baht 5.00 per share, or adjusted price and/or ratio as refer in item no. 3 of Terms and Conditions of Description, Condition and Major Characteristics of Warrants to purchase ordinary shares of Thai Plaspacs Public Company Limited
3. Total payment of ..... Baht
4. I herewith submit the payment of the ordinary share that could be cashed in Bangkok only by  
 Cash  Cheque  Draft/Cashier Cheque  Bill of Exchange  Bank Order  
 Payable to Account Name "Thai Plaspac Public Company Limited", Account No. 132-2-00017-2 Account type: Saving of Siam Commercial Bank Plc., Branch Phra Ram 2 (Km.7)  
 Cheque No. .... Date ..... Bank ..... Branch .....
5. I have delivered the warrant certificate and I will receive the part of warrants which are not exercised (if any)  
 I have delivered the warrant certificate .....Certificates with the total of .....Unit Details as follows  
 Warrant Certificate No. .... Number of Warrants ..... Units  
 Warrant Certificate No. .... Number of Warrants ..... Units  
 Number of the Warrants not to be exercised (if any) ..... Units
6. If I am allotted the paid ordinary shares, I agree to have either one of the following executes (Subscriber to choose only one box)  
 Issue the certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign.....,TSD member No. ....(select one name from the list appeared on the reverse side of this subscription form), to deposit paid shares with Thailand Securities Depository Co., Ltd. for my securities trading account number maintained with that TSD member.  
 Issue the ordinary share certificates in my name for the allotted amount of ordinary shares. I hereby agree to assign the Company to proceed in any manner to have the ordinary share certificates made and delivered to me within 45 days after the exercise date via registered post. I hereby agree that I may received the share certificates after the Stock Exchange of Thailand accepted the Company's securities as listed securities and approved its trading on the Stock Exchange of Thailand.

I hereby undertake to buy all the paid ordinary shares or in the number allotted by the Company and shall not revoke this subscription. However, if I do not return this duty completed subscription form and paid for the ordinary shares within the specified subscription period or cheque/draft/bill of exchange has not been honored, I shall be deemed to have not exercised the warrants.

REMARK : The subscriber shall submit their documents via registered post with its stamp dated within the Exercise Date.

Signed ..... Subscriber  
 (.....)

Subscription Receipt

No.....

Date to notify the intention to exercise.....  
 Thai Plaspac Public Company Limited received payment from (subscriber's name) .....  
 ..... for exercising the rights of the warrants to purchase the Company's ordinary shares (TPAC-W1). The number of warrants are..... units and the number of warrants intended to exercise are..... units at the price of Baht 5.00 per share. Total payment of ..... Baht. Paid by  
 Cash  Cheque  Draft/Cashier Cheque  Bill of Exchange  Bank Order  
 Cheque No. .... Date ..... Bank ..... Branch .....

The number of warrants which are not intended to exercise are.....units (if any)  
 Authorized officer.....  
 (.....)